

The Catholic Community Foundation of Santa Clara County

Overview of grant process, including disbursements

As of 3/31/2013

Current Quarter collections -->

\$96K

Total Collected to date -->

\$68.3M

	Grant Process	Case Element	Type ⁽¹⁾	Grant Frequency	2009	2010	2011	2012	2013	Total
1	Grant Application by Diocesan Officer, Vicar General, or CEO of organization with quarterly funding to beneficiaries and annual report on usage of funds.	Catholic Charities	Direct Fund	Quarterly	\$ 2,491,333	\$ 1,699,574	\$ 635,896	\$ 492,215	\$ 60,780	\$ 8,746,861
		Clergy Retirement	Direct Fund	Quarterly	876,265	\$ 403,272	171,096	88,273	20,030	2,144,785
		Diocesan Debt Reduction	Direct Fund	Quarterly	1,126,795	\$ 774,803	398,000	249,000	28,500	4,378,301
		Parish Sharing	Direct Fund	Quarterly	1,303,721	\$ 1,497,907	1,465,461	674,893	31,313	8,780,906
2	Grant Application submitted by Diocesan Department in charge of these programs with annual report on usage of funds. Grants are made in December.	Institute for Leadership in Ministry	Endowment	Annual	53,000	72,000	72,000	77,000	-	297,434
		Catholic Education Tuition Assistance	Endowment	Annual	181,000	173,000	146,000	149,000	-	769,000
		Youth Ministry Staff Recruitmnt/Training	Endowment	Annual	39,000	54,000	54,000	58,000	-	223,000
		Young Adult Ministry	Endowment	Annual	39,000	54,000	54,000	58,000	-	223,000
		Social Justice Education	Endowment	Annual	33,000	45,000	45,000	48,000	-	189,000
		Seminarian Training	Endowment	Annual	77,000	68,000	57,000	57,000	-	319,000
		Diaconate Training	Endowment	Annual	19,000	26,000	27,000	29,000	-	109,788
		Parish Repair and Refurbishment	Endowment	Annual	26,810	73,990	73,000	78,000	-	275,300
		Cathedral Basilica of St. Joseph	Endowment	Annual	87,000	72,000	73,000	78,000	-	310,000
3	Grant Application submitted by Parish, Diocesan Department, or program stating purpose/use of funds with annual report on usage of funds. Grants are made in June.	Pastoral Ministry Training*	Endowment	Annual	37,210	48,500	55,725	86,650*	-	228,085
		Parish Outreach	Endowment	Annual	37,612	48,500	59,000	59,000	-	204,112
		Parish Stewardship	Endowment	Annual	31,105	40,500	49,000	49,000	-	169,605
4	All funds held by Foundation until decision on new parish.	Parish Acquisition and Construction	Fund	When necessary			3,030,000	800,000	-	3,830,000
					6,458,852	5,151,045	6,465,178	3,131,031	140,623	31,198,177

2007 ADA -> **5,250,000**

Total -> **\$ 36,448,177**

(1) Endowments derive an income from their invested balance. This income forms the basis for the Grants. Direct Fund case elements receive 100% of the funds collected for that case element through restricted donor gifts in addition to Foundation Board designations. All amounts are based on a calendar year.

*Includes \$25000 match from John M. Sobrato

Investment Portfolio -> **\$ 32,152,918**