

The Catholic Community Foundation of Santa Clara County

Overview of grant process, including disbursements

As of 12/31/2014

	Grant Process	Fund	Type ⁽¹⁾	Grant Frequency	2010	2011	2012	2013	2014	Total ⁽²⁾
1	Designated Endowments: One-time, annual grant made to a specific organization or Diocesan department. Grants are made in December.	Institute for Leadership in Ministry	Endowment	Annual	72,000	72,000	77,000	82,800	96,300	\$ 476,500
		Catholic Education Tuition Assistance	Endowment	Annual	173,000	146,000	149,000	160,700	187,300	\$ 1,117,000
		Youth Ministry Staff Recruitment/Training	Endowment	Annual	54,000	54,000	58,000	62,000	72,200	\$ 357,200
		Young Adult Ministry	Endowment	Annual	54,000	54,000	58,000	62,000	72,200	\$ 357,200
		Social Justice Education	Endowment	Annual	45,000	45,000	48,000	51,600	60,000	\$ 300,600
		Seminarian Training	Endowment	Annual	68,000	57,000	57,000	60,900	71,600	\$ 451,500
		Diaconate Training	Endowment	Annual	26,000	27,000	29,000	31,000	36,100	\$ 176,900
		Parish Repair and Refurbishment	Endowment	Annual	73,990	73,000	71,250	79,424	97,300	\$ 445,300
		Cathedral Basilica of St. Joseph	Endowment	Annual	72,000	73,000	78,000	85,000	99,600	\$ 494,600
		Catholic Charities	Endowment	Annual	-	-	-	-	206,271	\$ 206,300
		Catholic Extension	Endowment	Annual	-	-	-	-	1,900	\$ 1,900
		Notre Dame San Jose	Endowment	Annual	-	-	-	-	4,100	\$ 4,100
2	Field of Interest Endowments: Application submitted by Parish, Diocesan department, or program stating purpose/use of funds with annual report on usage of funds. Grants are made in June.	Apolonia Andre Fund for Liturgical Music	Endowment	Annual	-	-	-	-	3,200	\$ 3,200
		Pastoral Ministry Training*	Endowment	Annual	48,500	55,725	86,113*	86,000*	63,445*	377,000
		Parish Outreach	Endowment	Annual	48,500	59,000	59,000	61,000	86,200*	351,300
		Parish Stewardship	Endowment	Annual	40,500	49,000	47,629	50,900	50,567	269,700
3	All funds held by Foundation until decision on new parish.	Parish Acquisition and Construction	Fund	When necessary		3,030,000	800,000	-	-	\$ 3,830,000
4	Fund Holders make grant requests online or via signed PDF form.	Various Donor Advised Funds	Fund	When necessary	-	-	-	500	37,250	\$ 37,800
					775,500	3,794,700	1,618,000	873,800	1,245,500	9,258,100

(1) Endowments derive an income from their invested balance. This income forms the basis for the Grants.
Direct Funded Grants receive 100% of the funds collected for that restriction in addition to Foundation Board designations.

(2) Totals include all grants from 2008 to date. Some years hidden for space reasons.

Investment Portfolio -> **\$43 Million**

All amounts are based on a calendar year.

*Includes \$25,000 match from John M. Sobrato