



HOW TO GIVE TO AN ENDOWMENT

What is an Endowment?

An endowment is a permanent fund invested to produce income for a specific purpose. The principal remains perpetually untouched; only the earnings generated are granted annually. Since endowments are maintained forever, a gift to an endowment provides for future generations; imagine knowing that because of your decision today, a grant will be made every year, even beyond 100 years from now!

Give Now

There are many ways to make a gift directly to an endowment today.

- **A check** made out to “The Catholic Community Foundation of Santa Clara County” with the endowment name in the memo line.
 - Please mail your checks to 777 North First Street, Suite 490, San Jose, CA 95112
- **A stock transfer** using our Stock Transfer Form.
 - Give your broker this form: www.cfoscc.org/wp-content/themes/Catholic/pdf/Forms_StockTransfer.pdf
- **An online donation** using your credit card.
 - Our online donation form can be found at <https://giving.cfoscc.org/DonateNow>
- **An IRA Required Minimum Distribution (RMD)** directed to an endowment - for donors 70 ½ years or older.

Give Later

Remembering an endowment in your will is a beautiful way to leave a legacy for an organization or ministry you love.

- **A Charitable Bequest** in your estate plan for a specific amount, a specific property, or for a percentage of it.
 - See bequest language to give to your attorney here: <http://cfoscclegacy.org/bequest-language>
- **A Retirement Plan:** Designate one of our endowments with CCF as beneficiary of all or part of it.
 - Let your IRA manager know that you would like to change/add beneficiaries.
- **An Insurance Policy:** Designate one of our endowments with CCF as beneficiary of all or part of it.
 - Ask your insurance company for a beneficiary designation form.

You can also make a **gift of real estate** now or later. Please contact the Foundation for more information on making these types of gifts to benefit your parish, school or favorite ministry.

777 North First Street, Suite 490, San Jose, CA 95112 | 408.995.5219 | 408.995.5865 fax | info@cfoscc.org | www.cfoscc.org

This gift is for the _____ fund.

Name(s) _____

Address _____

City, State, Zip _____

Email _____

Phone _____

Installment Amount \$ _____

Frequency of Gift(s):

One Time Monthly

Quarterly Annually

Total Gift Amount \$ _____

Is this Gift Anonymous? _____

Payment Options:

Please make checks payable to “The Catholic Community Foundation of Santa Clara County”

Or, Credit Card Number _____ Expiration Date _____

Or, for ACH transfers, please include a voided check with your account and routing information.