

## Facilitator of your philanthropy

Donor



Gifts of Cash, Appreciated Securities, or Other Assets = Income Tax Deduction & Capital Gains Tax Avoidance

## Choose a Fund

Donor Advised Fund You pick the amount and timing of your grants to 501(c)3 Public Charities. Or grant to another fund of the foundation.

Designated Endowments A grant of 3-5% yearly to a specific ministry.

## Field of Interest Endowments 3-5% annually is made available for grantmaking. Committee awards based on the applications.

## Granting to Charities



Catholic Ministry: Education, Parish Life, Outreach, etc.

Designated Endowments support your chosen ministry now & forever.

**Field of Interest Endowments** create an area for grantmaking.

**Donor Advised Funds** manage charitable donations for an individual or family.

Legacy Planning for Charitable Giving.

