

Field of Interest Endowments

Purpose of a Field of Interest Endowment:

- Provide long-term support with annual distributions to specific areas of interest that you love.
- Field of interest grants are made from the fund to Catholic ministries.
- An endowment is a permanent fund invested to produce income for a particular purpose.
- Over time, only the income is granted, so your donation continues to give forever.

Benefits of The Catholic Community Foundation:

- Unlike any other community foundation, our core value is in providing donors the opportunity to participate in the development of funds that generate grants to be used in the context of our Gospel values.
- All funds are managed under the USCCB guidelines for socially responsible investing.
- We manage the application and review process for all grants.

Tax Benefits:

- Donors can make a gift to the Foundation and receive full and immediate tax deduction.
- Avoid capital gains on gifts of appreciated property.

Getting Started:

- Minimum to start \$100,000
- 5% set-up fee
- 2% annual fee
- The grant cycle will start after 9 months investment experience and line up with current cycles.
- Grant committee opens up application cycle once a year.
- Applications are reviewed for intended "field of interest"
- No maximum number or minimum amount of grants made in a cycle
- Amount available per cycle is 3%-5% of invested balance
- 100% of grants to local Catholic causes
- No international grants



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