

ANNUAL REPORT 2023



Creating a Philanthropic Plan



A DAF Partner that Shares our Values



The Gift of Giving

A Partner in your Philanthropy

► The Catholic Community Foundation



Our Vision

A thriving local Church and donor community, serving Catholic ministries and our neighbors.



Our Mission

We facilitate impactful grantmaking and collaboration by connecting generous donors with effective ministries, programs, and organizations.



Our Values

Answering the Gospel call to love and serve, and with the influence of the Holy Spirit, we are guided in all things by these values: stewardship, collaboration, excellence, and integrity.

This Report's Theme

A Partner in your Philanthropy

All our grant making is made possible through the generosity of donors like you. A community foundation is simply a collection of funds, all of which are created by donors based on what inspires them. At the Catholic Community Foundation, our job is to walk alongside donors as they explore their philanthropic goals and interests. In this report, you will read stories about donors who chose the Catholic Community Foundation as their partner in their journey of philanthropy.

WAYS TO GET INVOLVED WITH THE FOUNDATION



**Donate to
an Endowment**



**Open a Donor
Advised Fund**



**Establish a
Family Fund**



**Plan your Catholic
Legacy**

Letter from the Board Chair and CEO



Dear Friends,

The culmination of the Foundation's work and the most important measure of our success is grant making. In 2023, we granted over \$10 million for the first time.

A major theme for us in 2023 was ENGAGEMENT.

We worked with many families to deepen and expand their philanthropy through thoughtful planning. Central to this engagement is the charitable equity that we hold for families in the form of Donor Advised Funds (DAFs). In 2023, we launched an innovative **Donor Advised Fund Match**, adding \$5.3 million to DAFs and creating the Catholic Impact Fund for targeted grantmaking to augment ministry and improve community.

As we look forward, we are pleased to be able to support the Pastoral Plan for the Diocese of San José which was announced in 2023. Bishop Cantú's plan will add beautiful context to our grant making and offer us the opportunity to inspire families in support of Diocesan ministry.

We also continued our deeply valuable relationships with trusted advisors. We partner with these professionals in support of families to craft creative and meaningful plans for current and legacy giving.

In 2023, we had five deeply committed directors term off of the board. We offer thanks for the ineffable value to Jim Cashman, Tom Crotty, Bertha Minnihan, C.S. Park, and Charmaine Warmenhoven. We look forward to a continued collaboration with these leaders.

Moreover, we express great gratitude to Jim Cashman, whose three years as board chair included guiding us through the pandemic.

We invite you to read about stories of philanthropy, connection, collaboration, and impact. We hope you will be inspired and join us.

Pat Waite
Board Chair,

The Catholic Community Foundation

Mary Quilici Aumack
CEO,

The Catholic Community Foundation

Doing Parishes Differently

The Legacy of Monsignor John Sandersfeld

Monsignor John Sandersfeld is remembered by those who knew him for his outgoing and welcoming personality and his passion for parish ministry. Along with the innumerable lives he touched through his kindness, generosity, and commitment to justice, Msgr. John's legacy also includes the newly formed **Monsignor John Sandersfeld Fund for Parish Mission Development**. Msgr. John started this fund with a gift from his estate plan with the vision that it would help fund the development of a collaborative model of ministry for both priests and lay leaders.

Msgr. John, a Los Gatos native and Bellarmine graduate, served at parishes in San José and San Francisco after his ordination in 1966. He spent two years studying parishes across the nation in the late 1970s as the Associate Director of the Parish Project of the National Council of Catholic Bishops' Committee on Parish Life. After returning to the Diocese of San José, he was named pastor of Most Holy Trinity parish in East San José where he served for eight years. Bishop Dumaine named him vicar for clergy. In 1993 he became the founding pastor of St. Francis Assisi Parish.

Throughout his life, he maintained that parishes need to be "done differently," with strong emphasis on relationships and engagement of the laity to propel the community forward. "Msgr. John's image of priesthood is that the pastor is in the middle of a parade," says long-time friend and colleague Fr. Joseph Benedict. "The pastor is not leading the parade, he's not pushing from the back. But rather he's in this great pilgrimage of discipleship – animating, guiding, and caring for the community." Msgr. John's goal was to empower people to minister so that community members could care for each other.

The new **Monsignor John Sandersfeld Fund for Parish Mission Development** will continue his



legacy through funding workshops and trainings on a more collaborative model of ministry for both priests and lay leaders at local parishes. This model emphasizes the universal call to holiness, the equality we each have in baptism, and the common call to service within the community.

Fr. Joseph spent six years working with Msgr. John at St. Francis of Assisi and described his work style as "creative chaos." He had an engineer's mind with a charismatic, warm personality and great concern for others. "Msgr. Sandersfeld's entrepreneurial spirit definitely formed and shaped me," said Fr. Joseph. "I'm a better priest because of John. I'm a better person because of John."

You can support this work and Msgr. John's legacy through donations to the **Monsignor John Sandersfeld Fund for Parish Mission Development**.



▶ catholiccf.org/sandersfeld-fund-for-parish-mission-development

A DAF Partner that Shares our Values

Rene and Amy Ho believe in the importance of giving back to their community and setting an example for their children. When they learned about Donor Advised Funds (DAFs) at the Foundation, they were drawn to the idea of partnering with a Foundation that could help them figure out how to give from their DAF in a thoughtful way that reflected their family values.

Rene has been involved at their parish, the Catholic Community at Stanford, for many years, and he first learned about the Foundation through his involvement with the parish Finance Council. When they found out that a Catholic DAF partner existed, he and Amy were curious to learn more. They liked their existing DAF provider, however the idea of partnering with an organization that was aligned to their values resonated with the couple. “We were very interested in the opportunity to work with an organization that understands our Catholic values,” said Rene. “We also wanted to have deeper conversations about how we give and how to get our children more involved in philanthropy. After talking to the Foundation, we knew that they would be a great partner as we explored these ideas.”

Moving their DAF was simple. This can be achieved by simply making a grant from an existing DAF to the Foundation. They were doubly motivated to move their fund because of the Foundation’s ongoing Donor Advised Fund Match opportunity (see more details on pages 5-6 of this report). “Opening the fund has been simple and pain-free. They make it easy, and the staff is very accessible,” said Amy.

Now that the “easy” part is done, it’s time to dive into the more complicated – and more interesting – questions about their family’s philanthropic strategy and goals. In conversation with the Foundation, they will explore topics like their motivations for giving, their family values, how to integrate the whole family into the decision-making process, what they want their



legacy to be, and more. “We wanted to work with a partner who would walk with us through these questions and help keep us on track,” said Rene. “Knowing we have a team of people we can rely on for support who will keep moving this process forward is hugely valuable for our family.”

Learn more about DAFs at the Foundation
▶ catholiccf.org/donor-advised-funds



Interested in creating your own philanthropic strategy?

The Foundation’s Philanthropy Primer walks you through a series of questions to get you started.



SCAN ME



Download the Philanthropy Primer
▶ catholiccf.org/philanthropy-primer



▶ Donor Advised Fund Match

Contribute to a new or existing DAF through the end of 2024 – or until matching dollars run out!

HOW IT WORKS

WE MATCH 6%

of your contribution to your new or existing DAF, split 50/50

3%
deposited directly
into your DAF



3%
added to CCF's
Catholic Impact Fund

In October of 2023, the Foundation announced a match for contributions to new and existing Donor Advised Funds (DAFs). Sponsored by a generous donor, the match has two aims:

- ▶ to increase the impact of donors' giving via Donor Advised Funds
- ▶ to create a new, flexible grantmaking fund that the Foundation can use to respond to current needs in our community – the Catholic Impact Fund

There was a lot of enthusiasm from current and new fund holders around the match right off the bat! By December 31, 2023, about half of the available matching money had already been used.

Learn more

▶ catholiccf.org/daf-match



Catholic Impact Fund

This fund was created to allow the Foundation to respond to the changing needs of our community, guided by our Gospel call to love and serve our neighbors. Since the fund is not endowed, the Foundation has the flexibility to respond to needs as they arise and create a positive impact when and where it will be most effective.

Learn more

▶ catholiccf.org/catholic-impact-fund



What is a Donor Advised Fund?

A Donor Advised Fund (DAF) is a simple, centralized account for all your charitable donations. You receive an immediate tax deduction for your contributions to your DAF and then can take your time deciding which organizations you want to support.

Learn more

▶ catholiccf.org/donor-advised-funds



The Gift of Giving

A number of donors were inspired to take advantage of the DAF Match not only for their own DAFs, but to create DAFs for their children. The idea of “giving a DAF for Christmas” caught on with families who wanted to engage with their adult children or grandchildren around topics of gratitude, generosity, and legacy.

Frank and Gayle Boitano were one such couple who decided to give their daughters and sons-in-law the “gift of giving.” They began the conversation about philanthropy with their daughters and spouses during a family vacation over the summer, revisited the topic at Thanksgiving, and gifted them the DAFs at



Christmas. “We know that getting Lindsay and Lauren more engaged and excited about giving will take time,” said Frank. “Gayle and I hope that our legacy of philanthropy will live on through our daughters and their families. We feel that it is more beneficial to get them involved today while we can encourage and mentor them in the ‘gift of giving.’”

Creating a Philanthropic Plan

Andy and Trish O’Donnell have always deeply valued giving back to the community; however, as busy professionals raising a daughter, it was challenging to find sufficient time to dedicate to the causes close to their hearts. That is all changing now as they are entering into a new chapter in their lives: retirement. Their first retirement goals are to create a strategic plan for their philanthropy and get their daughter involved in aspects of their philanthropic plan.

While they were working full time, they capitalized on opportunities to increase their impact and grow their philanthropic “nest egg.” They leveraged the matching programs from their workplaces as well as the Foundation’s first

Donor Advised Fund Match in 2018 and this most recent match in 2023. They also took advantage of the tax benefits of transferring equity positions that had high taxable capital gains. In doing so, they made a conscious decision to grow their DAF over the years before retirement so that they would have a substantial base set up for their future philanthropy.

Now the fun begins. “I’m looking forward to giving back and having more time to volunteer on projects that I am passionate about, where I can add value, and help make a difference in our community,” said Trish. With the guidance of the Foundation, the O’Donnells are creating a plan for how they would like to give their time and money. The Foundation is able to introduce the couple to organizations based on what inspires them and connect them with other families with similar interests.

“We appreciate the guidance and resources provided by the Foundation staff,” said Andy. “They are working with us on the steps to creating a plan for our philanthropy, and now we get to build something that is more meaningful for us and creates a positive impact for others.”



ASSETS UNDER MANAGEMENT

2023

\$ 140 MILLION

OUR INVESTMENT POOLS

We offer three investment options for non-endowed funds along with a special pool exclusively for endowed funds.

For more information about asset mixes and results, visit

▶ catholiccf.org/investment-management



ENDOWMENT
POOL



LONG-TERM
GROWTH POOL



BALANCED
POOL



CAPITAL
PRESERVATION POOL

"Stewarding funds for the benefit of our community is one of the Foundation's core values. The Foundation strives to achieve our return objectives while also promoting the common good with our assets. Prudent, values-based investing is not just a byproduct of our work, but rather a central goal against which we measure our success."

Brad Baron, Chair of the CCF Investment Committee



Our Investment Advisor

Jordan Park's team of experienced, empathetic and results-oriented managers provides data-driven investment and financial advice for all the Foundation's funds. Jordan Park's mission to enhance lives and legacies aligns with the Foundation, working to create **FOREVER VALUE** for our local Catholic community and to serve community needs.

INVESTMENT OBJECTIVES



Focus on the long-term returns, providing **FOREVER VALUE** for our beneficiaries



Pool assets to capitalize on scale and gain access to top managers



Participate in responsible investing, which includes both Catholic screens and impact investing



\$11.6 Million

Granted in 2023

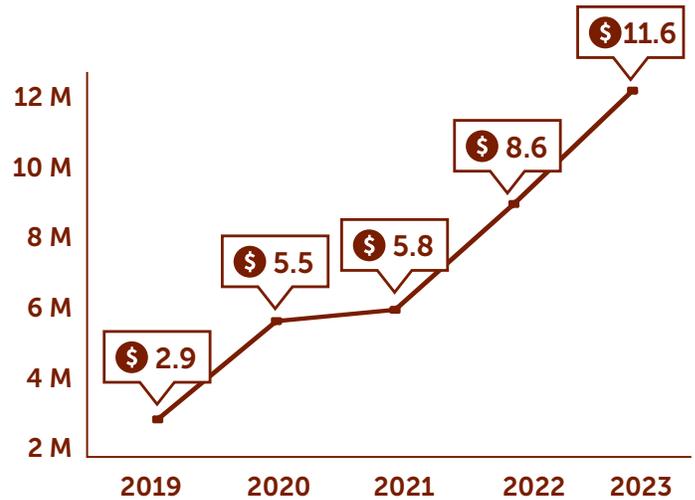
2023 was a record year for the Foundation, granting over \$10 million in a single year for the first time in our history!

\$63.5 Million

Granted since Inception

5-Year Granting History

in millions



Grants By Recipient

\$ 2.6 Million

DIOCESE OF SAN JOSÉ

Parishes, Parish Schools, Ministries, Vocations and the Spring Grant Cycle

\$ 0.5 Million

CATHOLIC CHARITIES OF SANTA CLARA COUNTY

\$ 1 Million

LOCAL CATHOLIC SCHOOLS

High Schools and Catholic elementary schools

\$ 2.5 Million

OTHER ORGANIZATIONS

Primarily grants from Donor Advised Funds to various local and national charities

\$ 5 Million

SPECIAL DONOR-DIRECTED GRANT TO A SINGLE, NON-LOCAL ORGANIZATION

CCF Donor Advised Funds Taking Action

In 2023, CCF Donor Advised Fund holders responded generously to the needs of our neighbors.



\$32,000

Raised for transportation needs of Diocese of San José Seminarians



\$11,000

Raised in response to the severe storm damage in January 2023 for both Santa Clara and Monterey counties ¹



\$38,000

Raised for Catholic Charities of Hawaii in response to the August 2023 Lahaina Fires ²

¹ Image attribution: "California National Guard" by California National Guard is licensed under CC BY 2.0.

² Image attribution: "Maui community of Lahaina burned by wildfire" by State Farm is licensed under CC BY 2.0.

Mental Health Support for Catholic School Students

In 2021, a coalition of experts in pediatric health declared a national emergency in child and adolescent mental health. Rates of childhood mental health concerns and suicide have risen steadily since 2010, and by 2018 suicide was the second leading cause of death for youth ages 10-24.¹

In 2020, Foundation staff were having conversations about this topic with a number of donors who were concerned about this issue, especially in light of the strains of the pandemic on school-aged children. **The Pillar of Hope Fund was created to provide counseling and intervention services for low-income students attending Catholic schools in Santa Clara County.** The fund has been granting since 2021 and has already made a significant impact on children, families, and teachers in underserved communities.

The Pillar of Hope Fund utilizes the services of CASSY – Counseling & Support Services for Youth – to provide highly qualified postgraduate therapists to the campuses of 6 Diocesan elementary schools 1-3 days a week. Parents and staff alike are relieved to have resources available on campus so they don't have to go to a second location.



"The therapist provided a safe and open environment for the girls in my daughter's class to voice their concerns and work through their challenges."

Parent of a child who attends a local Catholic school

\$292,000

granted from the Pillar of Hope Fund to Catholic Schools for counseling and intervention services 2021-2023

Results from the 22-23 school year

97%

of students and parents:

- ▶ Felt their needs were met
- ▶ Would recommend the services to a peer
- ▶ Made progress on at least 1 treatment goal

1416

individual student therapy sessions

1004

parent engagement consultations

823

staff consultations

Learn more and donate

▶ catholiccf.org/pillar-of-hope

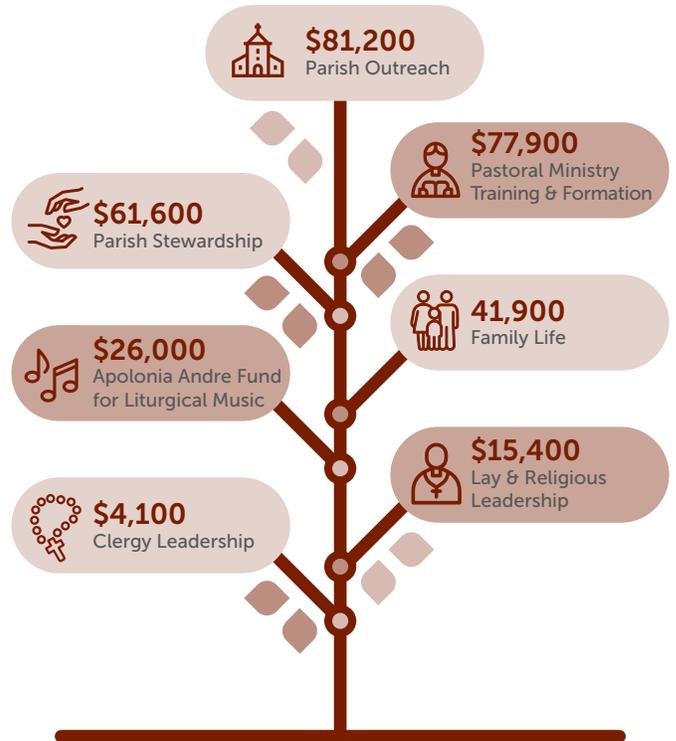
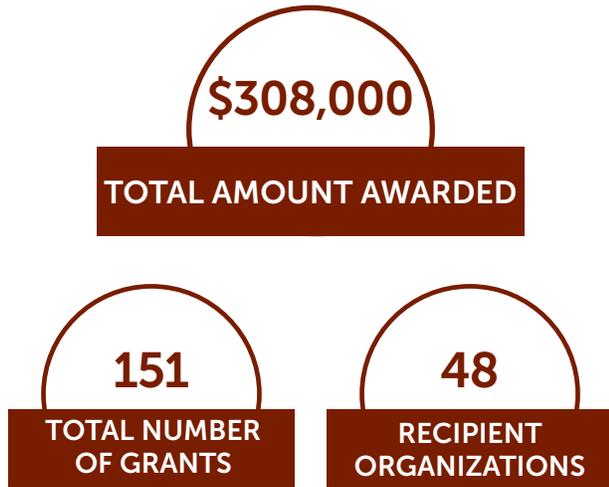


¹www.aap.org/en/advocacy/child-and-adolescent-healthy-mental-development/aap-aacap-cha-declaration-of-a-national-emergency-in-child-and-adolescent-mental-health



Spring Grant Cycle

The Spring Grant Cycle is the Foundation’s annual open application cycle. Local parishes, and diocesan elementary schools can submit applications and receive grants in seven categories.



Catechetical Ministry Family Retreats Pastoral Ministry Grant

SAINT VICTOR PARISH
The parish’s goal is to catechize not only the youth but also parents through Family Sessions and Sacrament Retreats. These events helped families with children preparing for Sacraments to grow in their understanding of the importance of going to Mass and receiving the Eucharist.

Give a Gift to Jesus Parish Outreach Grant

CHRIST THE KING PARISH
Through this program, families in need can receive a gift card during the holidays so that they can purchase a gift for their children. Giving families the ability to buy their own gifts respects the dignity of these families and strengthens family decision-making. Gift cards were distributed for about 100 children.

Parish Bible Program Parish Stewardship Grant

SAINT CYPRIAN PARISH
This grant provided bibles to children in the Faith Formation programs as well as adult parishioners in bible study and sharing programs. The bibles will aid parishioners in their spiritual journey for years to come. Bibles were distributed to 85 children and adults.



▶ Professional Advisors

The Foundation partners closely with estate planning, tax, wealth management, insurance, and other related professionals. We offer unique value for their clients via our philanthropy planning services and our innovative approach to charitable legacy.

Our goal is to:

- ▶ Equip advisors with enough knowledge to bring us into conversation with clients, when appropriate
- ▶ Inspire advisors to think more deeply and more often about their clients' philanthropic goals

We engage with advisors one-on-one, through small group education events, and through our annual Capstone Advisor Session.

Capstone Advisor Session 2023

Each year the Foundation hosts an event for advisors to network and hear from speakers on topics of philanthropy.

Expanding the Definition of Philanthropy

On June 15, 2023, advisors from around the Bay Area gathered in San José to hear from a panel of experts about how philanthropy is changing and expanding. The panel examined how advisors can support clients as they explore philanthropic options and open the conversation to new ideas for giving.

James Cashman, Partner at Berliner Cohen, observed how his approach to the topic of philanthropy shifted over the years from an add-on at the end of a conversation with clients to an overt and purposeful topic of discussion throughout the estate planning process.

Tom Crotty, Family Office Practice Leader at Sensiba San Filippo LLP CPAs, talked about the importance of understanding the purpose of the client's wealth – what are their guiding principles, what legacy do they want to leave – in order to help them make better strategic decisions. In addition, Julia Matsudaira, Senior Vice President of the Impact Advisory at Jordan Park, spoke about macro trends and her experience with clients who are interested in creative solutions to timely problems and the growing emphasis on impact and results.

CAPSTONE ADVISOR SESSION

The buzz of networking and discussion among attendees during breakfast was energizing. "I look forward to this event every year," said Brandon Rebboah, Partner at Berliner Cohen. "It's a great group of professionals and the content is always thought-provoking. I wouldn't miss it."

The 2024 Capstone Advisor Session is scheduled for the fall. To receive event details as they become available, sign up for the Foundation's quarterly advisor e-newsletter:
tinyurl.com/4rbhmmjy

▶ Watch the 2023 recording
catholiccf.org/capstone-advisor-session





"My client had very detailed parameters for a charitable gift. After brainstorming with the Foundation, we devised an approach that was both simple and responsive to change. I appreciate the Foundation's input and expertise – together we found the most efficient and effective solution for this family."

Darin Donovan, Shareholder,
Estate Planning and Family
Wealth Management,
Hopkins & Carley



Idea for your Clients



A donor was interested in utilizing a portion of retirement assets for charitable estate gifts. In discussion with us, they decided to simply name the Foundation as the contingent beneficiary of an IRA. Through the execution of a simple agreement with the Foundation, the beneficiaries of this gift can be easily modified over time, and the plan can be customized to meet the exact wishes of the family.

Advisor Steering Committee

The CCF Advisor Steering Committee is a group of estate planning, tax, wealth management, insurance, and other related professionals who provide insight and feedback on our work. The Foundation is grateful for this group's commitment to our mission and all the ways they help spread the word about our offerings and value.

Andy Alves, *Frank, Rimerman + Co., LLP*

Brad Baron, *RBC Wealth Management*

Christina Bedolla, *Ferrari, Ottoboni, Caputo & Wunderling LLP*

Jerome Bellotti, *Jerome A. Bellotti & Associates*

Frank Boitano, *Abbott, Stringham & Lynch*

Steven Braccini, *Sheppard Mullin*

Lisa Intrieri Caputo, *Ferrari, Ottoboni, Caputo & Wunderling LLP*

James Cashman, *Berliner Cohen LLP*

Tom Crotty, *Sensiba LLP*

Jennifer Cunneen, *Cunneen Law*

Dave Davis, *Johanson & Yau Accountancy Corp.*

John Doyle, *WealthPLAN, PC*

Jennifer Elmenhurst, *Enterprise Trust and Investment Co.*

Kathy Fitzpatrick, *Fitzpatrick & Tucker, Inc.*

Tom Glascott, *Eckley Lombardi Glascott, LLP*

Doug Hansen, *Deloitte*

Andrea H. Hensler, *Ramsbacher Prokey Leonard LLP*

Sara Hire, *Hopkins & Carley*

Mark Johnsen, *Wealth Architects, LLC*

Larry S. Kuechler, *CPA*

Dermott Larkin, *Perigon Wealth Management, LLC*

Julia Matsudaira, *Jordan Park*

Tim Maximoff, *Hoge Fenton Jones & Appel, Inc.*

Nancy Moriarty, *Frank, Rimerman + Co., LLP*

Charles Packer, *Hopkins & Carley*

Jim Parks

Brandon Rebboah, *Berliner Cohen LLP*

David Sacarelos, *Seiler LLP*

John D. Sensiba, *Sensiba San Filippo LLP*

Matthew Sheehan, *Morgan Stanley*

Brian L. Shetler, *Berliner Cohen LLP*

Jennifer Silvas, *Sensiba LLP*

Leslie Yarnes Sugai, *Sugai & Sudweeks*

Raymond Triplett, *Triplett Financial*

Vicki Viso, *Viso Insurance Services*

Charles Volpe, *Berliner Cohen LLP*

Nathan Wright, *Moss Adams*

Institutional Funds

These funds are open to donations from the public and support a named institution or area of work.

Parish Endowments

Ann Cretin Endowment for Service to St. Catherine Parish
Cathedral Basilica Operations
Cathedral Basilica Preservation
Catholic Community at Stanford
Church of the Transfiguration
Holy Family Parish
Holy Korean Martyrs Parish
Holy Spirit Parish
Most Holy Trinity Parish
Nachazel (Bill & Louise) Memorial Endowment for St. John the Baptist Parish
Our Lady of Guadalupe Parish
Our Lady of Refuge Parish
Our Lady Star of the Sea Parish
Queen of Apostles Parish
Sacred Heart of Jesus Parish
Sacred Heart of Saratoga Parish
Saint Anthony Parish
Saint Christopher Parish
Saint Clare Parish
Saint Elizabeth Parish
Saint Frances Cabrini Parish
Saint Francis of Assisi Parish
Saint Joseph, Mountain View Parish
Saint Joseph of Cupertino Parish
Saint John Vianney Parish
Saint Julie Billiart Parish
 Glover Endowment for St. Julie's Outreach & Immersion
 Saint Julie Billiart Endowment for Divine Mercy & Special Needs Outreach
 Saint Julie Billiart Parish Next Generation
Saint Justin Parish
Saint Lawrence, the Martyr Parish
Saint Leo the Great Parish
Saint Lucy Parish
Saint Maria Goretti Parish
Saint Martin of Tours Parish
Saint Martin, Sunnyvale Parish
Saint Mary Parish (Gilroy)
Saint Mary of the Immaculate Conception Parish
Saint Nicholas & Saint William Catholic Parish
Saint Simon Parish
Saint Thomas Aquinas Parish

Saint Thomas of Canterbury Parish
San José Chinese Catholic Mission

Education & School Endowments

Catholic Education Tuition Assistance
Cristo Rey San José Jesuit High School
George Santich Endowment to Benefit St. Justin School
Holy Spirit School
Jane Daigle Endowment for Saint Frances Cabrini School
Notre Dame Education Fund
Sacred Heart Nativity Schools
Saint Christopher School
Saint Clare School
Saint Lucy School
Saint Lucy School Scholarship Fund "Voices of Gratitude"
Saint Patrick School
Saint Simon Parish Endowment for Tuition Assistance

Endowment for Ministries and Organizations

Catholic Charities
Catholic Community Foundation Unrestricted
Catholic Extension
Diaconate Training
Fund for Vocations and Religious Ministries
Institute for Leadership in Ministry
Loaves & Fishes
Martha's Kitchen
Seminarian Training
Social Justice Education
Young Adult Ministry
Youth Ministry

Field of Interest Funds

Apolonia Andre Fund for Liturgical Music
Bishop Patrick J. McGrath Endowment for Ministry
 Clergy Leadership
 Family Life
 Lay and Religious Leadership
Fogelquist Fund for Education
Parish Outreach
Parish Repair & Refurbishment
Parish Stewardship
Pastoral Ministry Training & Formation



Non-Endowed Funds

New Parish Acquisition & Construction
Pillar of Hope Fund for Student Counseling &
Intervention Services

Family Funds

*These funds are created & funded by one individual
or family. The family directs grant recipients.*

Donor Advised Funds (DAFs)

Anonymous Funds (20)
Ed and Kathy Almazol Charitable Fund
Anthony Gift Fund
Mary & Douglass Aumack Charitable Fund
Richard Baer and Bella Babot Fund
Bakeis Family Charitable Fund
Barn Door Charitable Fund
Baron Family Fund
Baroni Family Charitable Giving Fund
Eric & Maria Bellafronto Charitable Fund
Thomas J. Biagini Charitable Fund
Gayle and Frank Boitano Charitable Fund
Burgundy Charitable Fund
Ronald & Mary Ellen Cane Family Fund
Lucia F. Carrillo Charitable Fund
Stephen P. Carter Donor Advised Fund
Cashman Family Charitable Fund
Alice and Stan Chow Charitable Fund
Anita Cuevas Scholarship Fund
Desbieys Family Fund
Rev. Hao Dinh Charitable Fund
Dugoni Family Charitable Fund
Flynn Family Charitable Fund
Daniel E Furtado Donor Advised Fund
Galetto-Dugoni Charitable Fund
Catherine A. Gallagher Charitable Fund in
memory of William Danser
Genovese Family Charitable Fund
Gilbert Family Charitable Fund
Terry D. Graff Trustee Donor Advised Fund
Hallagan Huston Family Fund
Amy and Rene Ho Family Fund
Huddleston Family Charitable Fund
Rev. Saju Joseph Charitable Fund
Paul Keller and Aga Goodsell Charitable Fund
Rick and Jody Knauf Charitable Fund
Krackeler Family Philanthropy Fund
Kuechler-Montes de Oca Family Fund
Lewis Family Charitable Fund
Masleid Family Fund

Irene and Donald McGovern Charitable Fund
M.E. Charitable Fund
Milligan Family Donor Advised Fund
Mark & Bertha Minnihan Fund
George and Jill Montanari Charitable Fund
Garrett and Karen Moore Charitable Fund
Jenny and Patrick Moore Charitable Fund
Nicholas G. and JoAnne Moore Family Fund
David and Alice Mount Family Fund
Sue E. and Richard M. Noack Charitable Fund
Lisa and Paul Normandin Charitable Fund
James R. O'Brien Charitable Fund
Andy & Trish O'Donnell Charitable Fund
Michael and Evelyn Oliver Charitable Fund
Patrick and Christine O'Malley Donor Fund
The Park Family Fund
PLJN Fund
Bryan Polster and Anne Yamamoto Charitable Fund
Rev. Rick Rodoni Charitable Fund
John and Diann Ryan Charitable Fund
Msgr. John Sandersfeld Fund for Parish Mission
Development
Schall Family Charitable Fund
Celine and Curt Schmidek Fund
John A. Sobrato & Susan Sobrato Fund
John M. Sobrato Fund
Stone Family Charitable Fund
Swanson Family Charitable Fund
TODKO Donor Advised Fund
Triplett Family Donor Advised Fund
Votaw Family Fund
Waite Family Charitable Fund
Lisa and Michael Yutzenka Make a Difference Fund

Endowed & Non-Endowed Family Funds

6 Anonymous Funds
Stephen and Elisa Baroni Family Endowment
James W. Lopes Endowment
Joseph P. Quilici Scholarship Fund for St. Justin
School
Paulraj Family Fund for the Catholic Community
at Stanford
Robert and Carol Peters Family Endowment
Poncetta Family Endowment
Rubin Family Endowment
Raymond and Susan Triplett Endowment for
Catholic Ministry

► Learn more about each fund at
catholiccf.org/funds





777 N. First Street, Suite 490
San José, CA 95112-6339
Phone (408) 995-5219
Fax (408) 995-5865
info@catholiccf.org
www.catholiccf.org



@TheCatholicCommunityFoundation



The Catholic Community Foundation

NON PROFIT
ORGANIZATION
U.S. POSTAGE
PAID
SAN JOSÉ, CA
PERMIT No. 1

▶ 2024 Board of Directors and Advisors

Patrick Waite, *Chair*
Anne Milligan, *Treasurer*
Steve Baroni, *Secretary*
Andrew Alves
Brad Baron

Christopher Boscia
Brian Brennan
Jennifer Cunneen
Douglas Hansen
Joseph Thu Huynh

Claire Kalia
Oscar Leon
Donald McGovern
Paul Normandin
Raymond Triplett

Bishop's Advisors to the Board

Rev. Andres Ligot, *Vicar General, Diocese of San José*
Deacon Eric Simontis, *CFO, Diocese of San José*

▶ See photos and bios of all Board Members at catholiccf.org/board 

▶ Foundation Staff

Mary Quilici Aumack, *CEO*
Sean Finigan, *Director of Finance and Administration*
Marie Galetto-Dugoni, *Director of Engagement and Communications*
Maya Reyes, *Grants Program Manager*
Nora Wilkinson, *Administrative Coordinator*