



# Grant Categories & Disbursements by Year

As of 06/30/2019

			Grants for the last 5 years					Total Since <sup>(2)</sup> Inception
Grant Category & Process	Fund Name/Category	Type <sup>(1)</sup>	2015	2016	2017	2018	2019	
<b>Donor Advised Funds</b> Fund Holders make grant requests online or via signed PDF form.	Various Donor Advised Funds	Fund	144,900	258,900	1,251,400	1,450,700	584,100	\$ 3,727,800
<b>Designated Endowments</b> One-time, annual grant made to a specific parish, organization or Diocesan department. Grants are made in December.	Cathedral Basilica of St. Joseph (Preservation)	Endowment	107,400	111,600	116,000	123,300	-	\$ 952,900
	Other designated organizations	Endowment	222,500	233,100	281,200	296,200	263,000	\$ 1,508,300
	Parish Endowments	Endowment	-	3,700	43,600	51,600	-	\$ 98,900
	St. Joseph the Builder	Endowment	1,600	2,900	3,800	4,700	-	\$ 13,000
<b>DSJ Designated Endowments</b> This subgroup of Designated Endowment Grants are disbursed to the Diocese of San Jose for various departments annually in December.	Catholic Education Tuition Assistance	Endowment	191,900	187,900	187,700	187,100	-	\$ 1,871,600
	Diaconate Training	Endowment	37,100	36,300	36,200	36,000	-	\$ 322,500
	Institute for Leadership in Ministry	Endowment	98,900	96,800	96,600	96,200	-	\$ 865,000
	Parish Repair and Refurbishment	Endowment	100,000	97,800	97,700	97,600	-	\$ 838,400
	Seminarian Training	Endowment	72,900	76,800	89,800	107,700	-	\$ 798,700
	Social Justice Education	Endowment	61,600	60,300	60,200	59,900	-	\$ 542,600
	Youth Ministry Staff Recruitment/Training	Endowment	74,100	72,500	72,400	72,100	-	\$ 648,300
	Young Adult Ministry	Endowment	74,100	72,500	72,400	72,100	-	\$ 648,300
	---Subtotal for disbursed to the Diocese---	Endowment	710,600	700,900	713,000	728,700	-	\$ 6,535,400
<b>Field of Interest Endowments</b> Applications are submitted by Parish, Diocesan department, or program stating purpose/use of funds. Annual reports on usage of funds are required. Grants are made in June.	Apolonia Andre Fund for Liturgical Music	Endowment	5,000*	3,800	7,300*	5,800*	6,400*	\$ 31,500
	Pastoral Ministry Training	Endowment	85,900*	80,750*	90,300*	75,900*	86,600*	\$ 796,400
	Parish Outreach	Endowment	86,800*	77,850*	106,000*	82,200*	87,200*	\$ 791,400
	Parish Stewardship	Endowment	59,900	61,500	60,300	60,300	61,000	\$ 572,700
Funds held by Foundation until decision on new parish.	Parish Acquisition and Construction	Fund	-	1,185,000	-	-	-	\$ 5,015,000
			<b>\$ 1,424,600</b>	<b>\$ 2,720,000</b>	<b>\$ 2,672,900</b>	<b>\$ 2,879,400</b>	<b>\$ 1,088,300</b>	<b>\$ 20,043,300</b>

(1) Funds can be fully spent. Endowment grants are derived from investment gains.

(2) Totals include all grants from inception (2008). Individual years hidden for space reasons.

\* Includes amount raised for Matching Grants