



## TRIBUTE GIFT

**The Foundation receives, with great appreciation, gifts made in memory of a beloved family member or friend, in celebration of an important life event, or in thanksgiving for our many blessings.**

*A gift to an endowment can be a thoughtful tribute to someone and, at the same time, assist in preserving and promoting important Catholic ministries in our community for future generations. If you wish, The Catholic Community Foundation will gladly send the honoree or his/her love ones a card letting them know about the donation made in their honor. For privacy issues, the amount will not be disclosed.*

### Honor Someone Today

An endowment is a permanent fund invested to produce income forever. Only the earnings generated are used for annual grants, so a gift to an endowment is truly a gift that continues for generations to come.

There are many ways to make a gift directly to an endowment. We accept payment in the form of:

- **A check** made out to “The Catholic Community Foundation of Santa Clara County” with the endowment name in the memo line.
  - Please mail your checks to 777 North First Street, Suite 490, San Jose, CA 95112
- **A stock transfer** using our Stock Transfer Form.
  - Give your broker this form: [www.cfoscc.org/wp-content/themes/Catholic/pdf/Forms\\_StockTransfer.pdf](http://www.cfoscc.org/wp-content/themes/Catholic/pdf/Forms_StockTransfer.pdf)
- **An online donation** using your credit card.
  - Our online donation form can be found at <https://giving.cfoscc.org/donatenow>

If you would like to make a complex gift (e.g. real estate, gifting an insurance policy) please contact the Foundation.

### Make a Planned Gift

Use our Sample Bequest Language to easily make a gift in your will: <http://cfoscclegacy.org/bequest-language>

777 North First Street, Suite 490, San Jose, CA 95112 | 408.995.5219 | 408.995.5865 fax | [info@cfoscc.org](mailto:info@cfoscc.org) | [www.cfoscc.org](http://www.cfoscc.org)

This gift is for the \_\_\_\_\_ fund

Total Gift Amount: \$ \_\_\_\_\_ Keep Donor Name Anonymous?  Yes  No

Credit Card Number \_\_\_\_\_ Expiration Date \_\_\_\_\_

Or, for ACH transfers, please include a voided check with your account and routing information.

Donor Name(s): \_\_\_\_\_ Date(s) of Birth: \_\_\_\_\_

Donor Address: \_\_\_\_\_

Donor Email: \_\_\_\_\_ Donor Phone: \_\_\_\_\_

**Tribute Information:** This gift is  in memory of...  in celebration of...  in thanksgiving for...

Honoree Name(s): \_\_\_\_\_

Tribute Card Recipient: \_\_\_\_\_

Tribute Card Address: \_\_\_\_\_