

THE CATHOLIC Donor Advised Fund Match

COMMUNITY FOUNDATION | 5% match for your fund & \$500 for your parish

How the Match Works

Open a

Donor Advised Fund

with a minimum of \$10,000







Your parish receives a one-time \$500 unrestricted grant Your fund receives **&** a 5% match up to \$5,000

What is a Donor Advised Fund (DAF)?

A Donor Advised Fund is like a "charitable checking account"

The donor opens a DAF and receives the full tax benefit in the year the gift is made. The donor is now able to take his or her time in deciding where and when to advise grants using this money.

A DAF may advise grants for up to two lifetimes, creating a legacy of philanthropy within a family. The investments will grow tax-free for future grants to charitable causes.

For more information about this opportunity, visit http://cfoscc.org/daf-match/or contact the Foundation via email at info@cfoscc.org or by calling 408.995.5219