

THE CATHOLIC FOUNDATION OF SANTA CLARA COUNTY



We are created in Christ Jesus
for good works...

EPHESIANS 2:10

A Report on The Capital Campaign



Dear Friends,

When the "Rooted in Faith" capital campaign launched years ago, it was embraced with strong support from the parishes and deep generosity from donors. Today, because of this, we at the Foundation are able to fund many good works of Catholic groups across the county. We are inspired by these efforts.

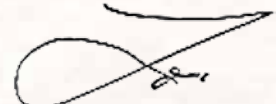
We recently completed our annual open application cycle for grants in Pastoral Ministry, Parish Outreach and Parish Stewardship. One of the highlights of our work is providing financial support for so many effective local programs. We have described six of these on the following pages.

The work of the Foundation has also been blessed by productive relationships with the parishes and the chancery. We appreciate our collaboration with them. We also value our dedicated staff and our terrific board of directors. Because of their hard work we are worthy stewards of our community's generosity.

Most of all, we acknowledge you, our donors. Your support helps enhance the spiritual life and well being of families across Santa Clara County. Through the Foundation, you reach out to send children to Catholic school, to support each other's parishes, and to make sure that more good works of this kind will continue. Together we will achieve incredible reach, across this valley and for generations to come.

With deep gratitude,


Mary Quilici Aumack
Executive Director


Lon Normandin
President and Chairman

Parish Outreach

St. John Vianney Parish Organizes to Build a Better Community

St. John Vianney parish in the eastern foothills of San Jose serves a large, very diverse population. Unfortunately, some of the surrounding neighborhoods suffer from the presence of violent gangs, who recruit youth and endanger the community.

PACT (People Acting in Community Together) is an inter-faith, grassroots organization that empowers everyday people to work together to solve social problems. St. John Vianney was one of the founding parishes of PACT in 1985 and membership has been of great benefit to its parishioners. For example, members of the parish and surrounding community worked with PACT to campaign for smaller schools and charter schools in the area, and helped prevent the closing of a local youth center.

With other expenses in the parish, St. John Vianney parish was unable to afford PACT dues this year. Fortunately, they received funds this year from the Catholic Foundation to continue their membership. One of their goals is to help local parents organize to combat gang violence.

According to Beth Gonzales, a leader of the St. John Vianney organizing committee for PACT, "The best way to discourage gang activity is to stop our youth from joining gangs in the first place." Gonzales explained three prevention strategies: supporting families of children and youth who are at risk for joining gangs, providing excellent education in the local schools, and offering extra-curricular activities to keep children and youth off of the streets.

"PACT focuses on empowering parents to create a better quality of life in our community so that their families can be safe and lead healthy lives," said Gonzales. "Jesus encouraged us to go out into the world and to help others. In our work with PACT, we are living out our faith."

A garden for St. Thomas of Canterbury



With a Catholic Foundation grant for Parish Outreach, volunteers from St. Thomas of Canterbury will build and maintain a sustainable garden next to the parish in order to provide fresh fruit and vegetables to low-income residents of their community.

Pastoral Ministry

Stanford Community Develops Young Catholic Leaders

Young Catholics have an abundance of skills to offer the Church, but they often do not know how to apply them and frequently lose touch with the Church after they leave campus ministry programs. When the Catholic Community at Stanford University had an opportunity to join a national program for Catholic student leadership development, it applied for and received funds from the Catholic Foundation.

ESTEEM (Engaging Students to Enliven the Ecclesial Mission) began last year at Yale University. It teaches Catholic ecclesiology and theology, provides opportunities to serve in local parishes, and offers students Catholic professional mentors. Through ESTEEM, students learn not only that their service is needed but how best to utilize their gifts.

In addition, said Kevin Baumgartner, a recent Stanford graduate and ESTEEM participant, "In our retreat and our weekly meetings, we were able to meet and talk with older Catholics who had very different experiences of the faith." Baumgartner said he left the program with more information on ecclesiology and spirituality, and a better understanding of how he can play an active role in parish life in the future.

Hispanic ministry at St. Lawrence



St. Lawrence the Martyr parish received funds from the Catholic Foundation to expand its Hispanic Ministry. Guest speaker Sister Lupita Hernandez Olivo recently spoke to the Hispanic community at an adult faith formation event.

Funding at Work



Institute for Leadership in Ministry



Office of Social Ministry Window at the Cathedral Basilica of St. Joseph



St. Justin Community Ministry



Permanent Deacon Retreat

Parish Stewardship

Stewardship as a Way of Life

Although most often associated with the material elements of "time, talent, and treasure," stewardship in our local Catholic parishes has a more important spiritual focus.

"Stewardship is a way of life that governs our outlook toward all of God's creation," said Deacon Wilfred Agbayani, Pastoral Administrator for St. Francis of Assisi. "As we become better stewards of the gifts God has given us, we move into deeper discipleship."

Ann Resch, Chair of the Stewardship Committee of St. Maria Goretti Church, says they help parishioners understand stewardship as a response to their baptismal call. "As disciples of Christ, we strive to be intentional, active and generous in daily living."

Both parishes have grown in recent years and their stewardship programs have not been able to keep pace. Grants received this year from the Catholic Foundation will enable them to support what Resch called the "four pillars of stewardship": prayer, formation, hospitality, and service.

As each one has received a gift, use it to serve one another as good stewards of God's varied grace.

1 Peter 4:10

Resch and Deacon Agbayani emphasized the importance of bringing their faith communities closer together through stewardship. Foundation funds will be used to host faith formation programs, spiritual retreats, and celebrations. They will also be able to advertise the activities and provide educational materials in multiple languages.

"We are learning the critical importance of making people feel welcome through our stewardship programs," said Resch. The spirit of welcome is reflected in the parish's theme for its Jubilee year, "One Lord, One Faith, One Community."

Deacon Agbayani concurred, saying, "Transformation through stewardship begins when people feel a part of a community that worships and shares its gifts together."



Thank you...

Dear Friends,

At the core of our Catholic family is our worship experience, with the immeasurable gift of Jesus Christ in the Eucharist. When we embarked on the Rooted in Faith campaign we outlined the need for new parishes in the future. How exciting that the time has come and we are about to start a new worship community! It is because of the generosity of donors, and the resulting \$3M grant from the Catholic Foundation, that we are able to do this.

Thank you from the bottom of our hearts as we are honored to take a lead in this endeavor. We ask you to keep this community in your prayers as we will keep you in ours.

God Bless,

Fr. Brendan McGuire
Fr. Brendan McGuire

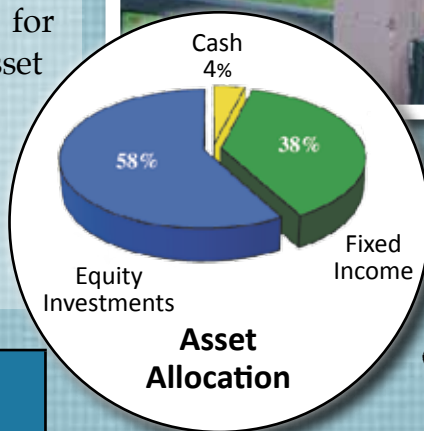
Msgr. Francisco Rios
Msgr. Francisco Rios

Campaign Funds

The Foundation's most important responsibility is management of the funds so generously entrusted to our care through the Rooted in Faith campaign. Reflecting this, our investment approach includes:

- All investments meet the requirements of the National Bishops Conference.
- Funds are professionally managed by Enterprise Trust and Investment Corp.
- Our allocation approach balances the need for investment growth with a goal of long term asset preservation.

Since inception our portfolio has experienced a net investment gain of \$4.4M in a very challenging market.



All financial information as of 6/30/11 unless otherwise indicated. Collections will continue through 2012.

The Catholic Foundation of Santa Clara County Grants made through 6/30/11

Case Element	Type	Total
Catholic Charities	Direct Fund	\$ 7,840,000
Clergy Retirement	Direct Fund	1,980,000
Diocesan Debt Reduction	Direct Fund	3,878,000
Parish Sharing	Direct Fund	7,268,000
Cathedral Basilica of St. Joseph	Endowment	159,000
Catholic Education Tuition Assistance	Endowment	474,000
Diaconate Training	Endowment	54,000
Institute for Leadership in Ministry	Endowment	148,000
Parish Outreach	Endowment	145,000
Parish Repair and Refurbishment	Endowment	124,000
Parish Stewardship	Endowment	121,000
Pastoral Ministry Training	Endowment	145,000
Seminarian Training	Endowment	205,000
Social Justice Education	Endowment	96,000
Young Adult Ministry	Endowment	111,000
Youth Ministry Staff Recruitment/Training	Endowment	111,000
Parish Acquisition and Construction	Fund	-*

* \$3M grant for the new parish made after 6/30/11

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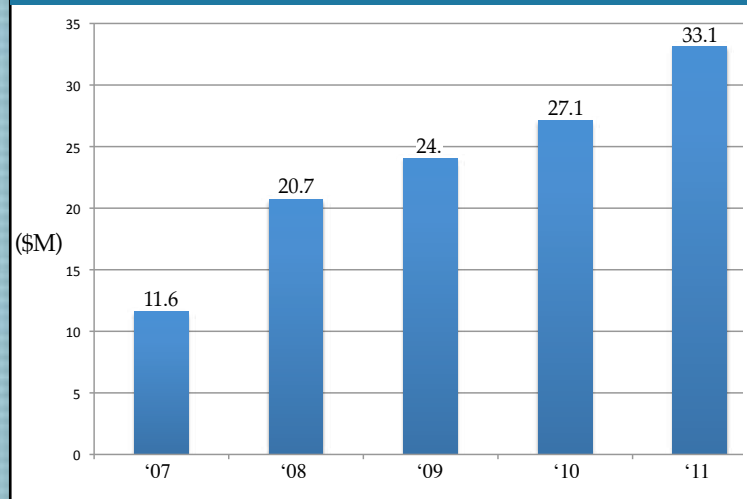
Yesenia Hall
Designer

Campaign Snapshot (\$M)

	12 months	Inception
Beginning Balance	27.1	0
Collections	7.5	62.7
Investment Gains	4.3	4.4
Disbursements*	5.8	34.0
Cash and Investments	33.1	33.1

*includes: grants, campaign costs, 2007 ADA, all expenses

Historical Investment Balances



FIRMLY ROOTED IN FAITH, WE SOW THE SEEDS OF FOREVER...