THE CATHOLIC COMMUNITY FOUNDATION

Annual Report 2024









20 Years of Forever Value









THE CATHOLIC COMMUNITY FOUNDATION

Our Mission

We facilitate impactful grantmaking and collaboration by connecting generous donors with effective ministries, programs, and organizations.

Our Values

Answering the Gospel call to love and serve, and with the influence of the Holy Spirit, we are guided in all things by these values: stewardship, collaboration, excellence, and integrity.

Our Funds & Services

- Endowments & Investment Funds for Institutions & Ministries
- Family Funds – Donor Advised Funds, Endowments & Custom Funds
- Legacy Planning Services
- Philanthropy Planning Services



This Report's Theme

20 Years of *FOREVER VALUE*

In 2004, the Foundation embarked on a journey to provide permanent support for the ministries and vital work happening in our Diocese. The term ***FOREVER VALUE*** signifies that the permanent nature of our work creates benefits that will extend beyond our lifetime and will impact the community for generations to come.

Throughout this report, you will see the amazing generosity of our donors and the real impact that our grants have produced because of it.

Consider this: *whoever sows sparingly will also reap sparingly and whoever sows bountifully will also reap bountifully…Moreover, God is able to make every grace abundant for you, so that in all things, always having all you need, you may have an abundance for every good work.*

— 2 Corinthians 9:6,8

Letter from the Board Chair and CEO

Dear Friends,

Over the past 20 years, the Foundation has grown into a Catholic Community of "Givers and Doers." We help connect the "Givers" – the generous families who trust us as a resource for their philanthropy and guardian of their wishes – with the "Doers" – the organizations and ministries doing impactful work in the community.

We often speak of ***FOREVER VALUE***, an idea woven into all aspects of our work. This term reflects:

- The permanent support of endowments
- The deep value of a philanthropic strategy for families
- The bonds made through connections based on our Gospel values and a shared vision to change community for the better

After the *Rooted in Faith* Campaign for the Diocese of San José, we adopted a plan to broaden the reach and impact of the Foundation by establishing granting funds for families and institutions. Since then, we have built a portfolio of parish and school endowments, donor advised funds and other charitable funds.

From $30 million in *Rooted in Faith* Campaign funds, we have grown to $146 million in assets across a variety of fund types. We provide a Catholic platform that allows donors to invest their charitable dollars in line with Catholic values and allows for quick and effective responses in times of crisis.

Beyond the platform, we seek conversation and engagement that both enhances a family's giving journey and provides strength for the "Doers." We walk with families along their philanthropic journey, and we partner with beneficiary organizations to make them more resilient. Together with these families and organizations, we are working to create a vibrant, donor-supported, faith-centered community.

Now, two decades into this work, we have granted $80 million, opened 223 funds, and helped inspire countless families to think about how they can be part of the ***FOREVER VALUE*** of the parishes, ministries and charities they care about. We have built strong relationships with professional advisors who share our passions for enhancing effective philanthropy.

Bookending these 20 years are two important Diocesan Pastoral Plans: Bishop McGrath's, which inspired our founding, and now Bishop Cantú's which provides a path to spiritual renewal. We are proud to support them.

We sit at the intersection of generosity and effective works. With the guidance of the Holy Spirit, our goal is to do all that we can to enhance the value of that connection.

This is ***FOREVER VALUE***. We are called to this work. Our gratitude is unending for the ineffable privilege.



Pat Waite
Board Chair

Mary Quilici Aumack
CEO

20 Years of FOREVER VALUE

The First 20 Years of *FOREVER VALUE*

In 2004, Bishop Patrick J. McGrath began an ambitious campaign – *Rooted in Faith* – to strengthen the local Church. As part of this effort, the Foundation was formed. From the seeds planted during that campaign, we have grown our funds and offerings, and our grant making has flourished.

2004

"Our dream was to lay a firm foundation for the future by strengthening our parishes, schools, clergy, lay leadership, youth and young adult ministry, Catholic Charities, and all of the works of social justice in this local Church."
– Bishop Patrick J. McGrath

A New Foundation for our Church
Bishop McGrath formed the Foundation with a vision for long-term sustainability. The Foundation stewards endowments created during the *Rooted in Faith* campaign which create ***FOREVER VALUE*** for our local Catholic community.

2004

2008

First Grants
The Foundation awarded the first grants from permanent endowments designated for specific ministries and programs of the Diocese, including tuition assistance, diaconate training, social justice education, and more.



2009

Spring Grant Cycle Begins
Parishes received grants totaling $106K based on applications for Parish Outreach, Stewardship, and Pastoral Ministry Training & Formation programs.

2013

Expansion for the Community
The Foundation expanded to become a Community Foundation, offering Donor Advised Funds and legacy planning services to the Catholic community.



2016

Creating *FOREVER VALUE* for Parishes
An anonymous donor offered a $1 million match to create parish endowments. This raised $2 million by the end of 2017, with 36 parishes creating endowments of $40K or more.

2018

First-of-its-kind Donor Advised Fund (DAF) Match
The DAF Match generated $26K for parishes, $4.5 million in additions to DAFs, and increased awareness of the Foundation as the only Catholic provider of DAFs in the Bay Area.

2019

One Family's Legacy for our Cathedral
One couple, who dearly loved our Cathedral Basilica and considered themselves "guardians" of the church, left a bequest for the preservation of the building. Now the fund grants over $500K annually to the Cathedral.
See page 6 for the full story.

2020

COVID-19 Crisis Response
Thanks to our donors' immediate and inspiring response, we granted $800K directly to our local Chancery, parishes, schools and Catholic Charities of Santa Clara County as they responded to our communities' dire needs.



2021

Hope for Youth Mental Health
The Pillar of Hope fund was created to support mental health services in Catholic grammar schools. It now serves 6 schools, granting $430K in 2024.

2023

Second Donor Advised Fund Match
A second DAF Match added $8.6 million to new and existing DAFs, and over $150K was raised for the new Catholic Impact Fund by the end of 2024.



2024

Creating an Impact for our Community
The Catholic Impact Fund's first grant supported the youth and young adult assemblies for the Diocese's Pastoral Plan.

"The Diocese of San José established the Catholic Foundation many years ago with a sacred mission to strengthen our local Church, caring for funds that would benefit the various ministries and needs of the Diocese. In this Jubilee Year of Hope, we appreciate the Foundation supporting the priorities of our Pastoral Plan towards spiritual renewal."
– Bishop Oscar Cantú

THE CATHOLIC COMMUNITY FOUNDATION

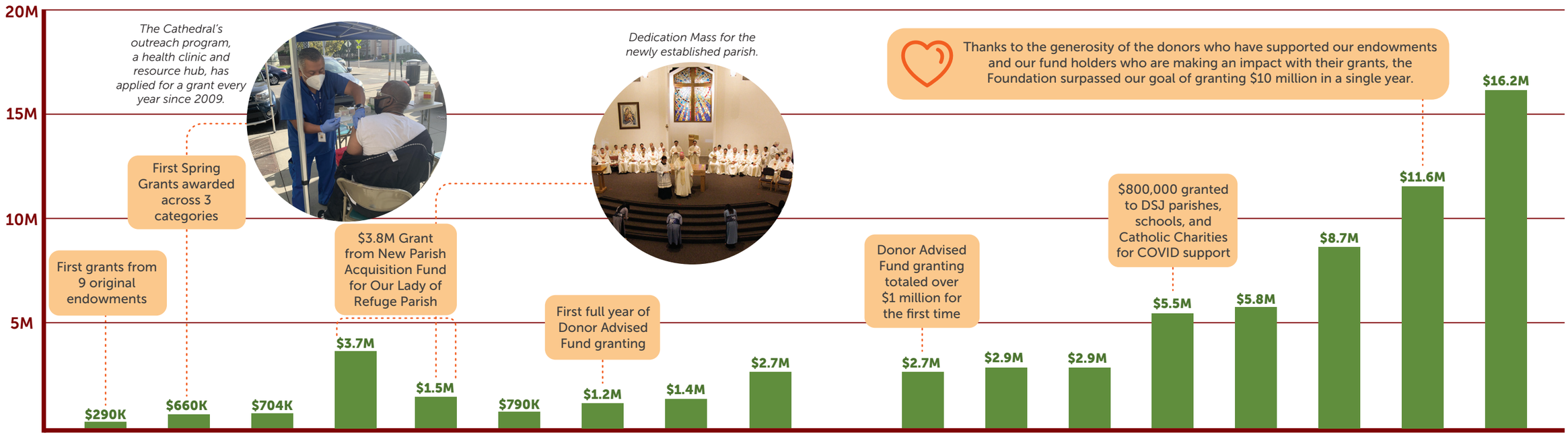
Looking Back with Gratitude, Looking Forward with Hope
As we close the Foundation's first 20 years, we are grateful for all of our partners – donors, advisors, organizations, and friends – who believe in our mission and helped us build funds for our Catholic community. We look forward to a future that is rich with spiritual renewal, guided by Bishop Oscar Cantú's Pastoral Plan, and we are proud to be part of the ongoing work of supporting and improving our community.

Grant Making History

Total Granted Since Inception
▶ **$80,000,000**

Total Granted to the Diocese of San Jose Since Inception from all fund types
▶ **$37,000,000**

Total Granted from All Endowments
▶ **$31,000,000**



The Enduring Legacy of the Cathedral Basilica of Saint Joseph



In the heart of Silicon Valley stands a symbol of enduring faith, tradition, and community—the Cathedral Basilica of Saint Joseph. Established in 1803 and rebuilt in 1877, this historic church is the oldest non-mission Catholic parish in California and has held countless milestones for our Diocese, from ordinations to funerals, and remains the center of worship for the local Catholic community. As the "Mother Church" of the Diocese, it plays a vital role in preserving and fostering the faith for future generations.

In 2005, the *Cathedral Basilica Preservation Endowment* was established as part of the *Rooted in Faith* campaign, with the goal of ensuring the Cathedral's structural longevity. This endowment funds essential restoration and maintenance projects, including the restoration of stained-glass windows, refinishing floors, and restoring the heating boiler. The endowment contributes to the ongoing work of maintaining the Cathedral as a place of beauty, reverence, and safety, vital for both the community's worship and the preservation of its rich history.

A key contributor to the endowment's growth was the legacy gift from a devoted couple who served as docents at the Cathedral. Known as the "guardians of the Cathedral," they shared their love for the church with all who passed through its doors. They donated annually to the endowment, but their greatest gift came in 2019 when they left a beautiful bequest that would forever solidify their care for the Cathedral. Their legacy ensured that the Cathedral would not only remain a vital part of the Diocese but would continue to thrive for future generations. Their contribution, alongside many others, now supports a grant of over $500,000 annually, allowing the Cathedral to remain a symbol of faith and tradition for the Diocese of San Jose well into the future.

A gift left in your estate plan to an organization or ministry you love is a beautiful testament to your values and passions, ensuring that your legacy continues to support causes close to your heart long after you're gone. If you'd like to leave a legacy gift, the Foundation is a great resource for ideas and vehicles.



Contact us at **info@catholiccf.org** or visit or find more information at **catholiccf.org/family-legacy-plan**

2024 Donor and Fund Highlights

A Love that Gives:

How Emma and Vincent Used Their Donor Advised Fund to Share the Blessings of Their Wedding

In a world where wedding registries are often filled with household items, Emma and Vincent chose a different path—one that not only celebrated their love but also honored their faith by using a Donor Advised Fund (DAF) to turn their wedding gifts into a powerful force for good. The choice to register for donations to their DAF reflects this couple's deep faith and generosity and highlights the kind of couple they will be throughout their marriage.

Emma and Vincent met in 2009 but remained casual friends for years. Emma did not consider pursuing Vincent romantically because she heard that he was considering a vocation to religious life once his daughter was an adult. She thought it was a beautiful decision and continued to enjoy their friendship, never expecting it to develop into anything more.

"I always thought I would remain single and, for a time, even considered a life of prayer or service in the Church," said Vincent, "but after reflection I realized that I was truly meant to remain in the world. I always loved being a dad and wanted to be there for my daughter, even after she was grown." A coworker's encouragement to pray about his future led Vincent to ask Emma out. Their instant connection and shared faith quickly blossomed into love. When Vincent proposed, he knelt down on the grassy spot under the trees where the couple had prayed their first rosary together. Emma said, "Yes – totally!"

Having already lived independently, Emma and Vincent didn't need traditional wedding gifts. "We already had two of everything. Instead of getting gifts, we joked that we should have a garage sale for our wedding guests!" recalls Emma. They decided to offer guests the ability to donate to their Donor Advised Fund as a wedding present. Those gifts would fuel their philanthropy for years to come, and the giver got a tax deduction. A real win-win wedding gift!

Learn more about CCF's Donor Advised Funds
catholiccf.org/donor-advised-funds

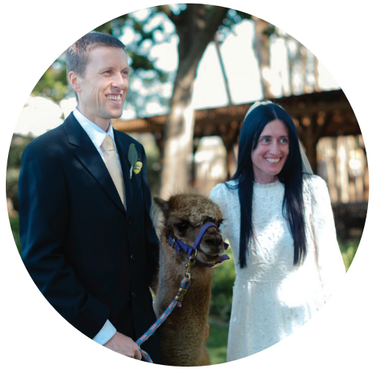


On April 27, 2024, Vincent and Emma were married in a beautiful, reverent ceremony at their parish, Our Lady of Peace Church and Shrine in Santa Clara. The joyous day included a kid-friendly reception complete with bounce house and petting zoo. After the wedding festivities ended, they had the joy of granting from their Donor Advised Fund to the charities and causes they care about.

Giving has always been important to them individually, and now they are learning more about each other through the charities that inspire them.

"We might not have been as aware of the causes the other one was drawn to," says Vincent, "but through discussion and sharing our heart with one another, we are seeking to contribute in ways that matter not only to us as individuals but to each other."

Through their Donor Advised Fund, Emma and Vincent have not only shared their wedding blessings but also have laid the foundation for a lifetime of giving together.



The reception reflected the couple's sense of fun, including a petting zoo with alpaca named Penny.

Read the full length story on our website:
shorturl.at/3pwKI

Donor Advised Fund Match Results

In 2023, the Foundation announced its second-ever Donor Advised Fund Match. Donors who opened or contributed to a DAF earned a 6% match. Half was deposited directly into their DAF and half built the new Catholic Impact Fund.

▶ $8.5 Million
in new additions to DAFs qualified for the match

▶ $35,000
has already been granted from the Catholic Impact Fund to support Diocesan Youth and Young Adult listening sessions

"Our CCF DAF serves as the vehicle for our annual family giving tradition. Every family member chooses two charities, then we gather at a local restaurant, enjoy a nice meal, and each present our choices for this year's giving. We are blessed that the whole family truly embraces and enjoys this."

– Anonymous Donor Advised Fund Holder

Building Faith at San José State University

The Catholic Campus Ministry at San José State University (SJSU) is experiencing significant growth thanks to the addition of the Fellowship of Catholic University Students (FOCUS) program, now in its second year. Under the leadership of Fr. Ernesto Orci, Chaplain and Director of SJSU Campus Ministry, the program has become a vital part of student life, fostering deeper connections to faith and community.



Fr. Ernesto Orci with SJSU students on Ash Wednesday

The number of students participating in Bible studies has grown significantly, with weekly attendance rising from 25 to 40 participants. The FOCUS missionaries not only lead these studies but empower students to take leadership roles, promoting ownership of their spiritual journey. "We are seeing up to 15 college students attending daily Mass and adoration during the week. On Sundays, we have filled the Chapel with 50-70 students for Mass and socializing together at dinner," said Fr. Ernesto. The Newman Center, located near campus, serves as the heart of this ministry, offering a place for prayer, community events, and retreats that help students grow spiritually.

To contribute to the *San José State University Catholic Campus Ministry Fund*, visit
catholiccf.org/sjsu-campus-ministry



SJSU students at the SEEK Conference

"Jesus has truly impacted my life through FOCUS. The desire and fire to have the Catholic faith not only as a pillar in my life but also firmly intertwined into my future career has to be the greatest blessing that Jesus has revealed to me through our amazing FOCUS missionaries."

– SJSU Student

As the program continues to expand, the need for additional funding has become apparent. Donors set up the *San José State University Catholic Campus Ministry Fund* at the Foundation which will help provide more enriching experiences, such as additional retreats and speakers, and allow for much-needed repairs to the Newman Center.

With further investment, SJSU Catholic Campus Ministry along with the FOCUS program will be able to continue its work of deepening faith, fostering leadership, and supporting the spiritual growth of students at SJSU.

Read the full story of FOCUS's impact at SJSU at:
shorturl.at/XROdd

2024 Investments

2024 Assets Under Management: $146 Million

Investment Objectives

1. Diversification of assets to maximize returns and minimize risk
2. Focus on the long-term returns for endowments, providing ***FOREVER VALUE*** for our beneficiaries
3. Participate in responsible investing, which includes both Catholic screens and impact investing
4. Pool assets to capitalize on scale and gain access to top managers

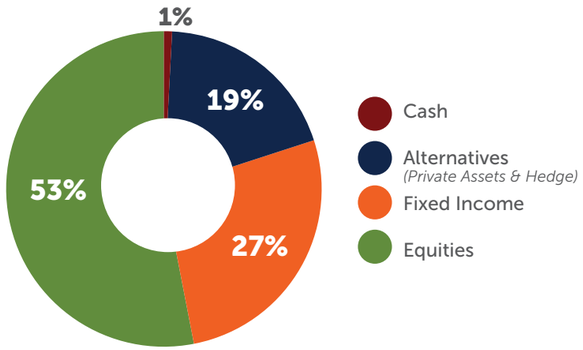
Our Investment Pools

We offer our three investment options for non-endowed funds along with a special pool exclusively for endowments.

Endowment Pool | **Long-Term Growth Pool** | **Balanced Pool** | **Capital Preservation Pool**

The Endowment Pool

The Foundation was formed to be the guardian of endowments for our community. We are experts in prudent endowment investing, staying true to stringent guidelines that protect the corpus of these funds so that they will provide reliable, growing support for their beneficiaries ***FOREVER***. We can never grant out a large chunk of the corpus, allowing us to pursue an investment strategy with less liquidity and longer investment cycles. This is also why we can include impact investing into our endowments.



Our Investment Advisor

Jordan Park's team of experienced, empathetic and results-oriented managers provides data-driven investment and financial advice for all the Foundation's funds. Jordan Park's mission to enhance lives and legacies aligns with the Foundation, working to create ***FOREVER VALUE*** for our local Catholic community and to serve community needs.

JORDAN PARK

For more information about asset mixes and results, visit **catholiccf.org/investment-management**

2024 Grants

$16 Million Granted
Grants By Recipient

$3 Million
Diocese of San Jose
Parishes, Parish Schools, Ministries, Vocations and the Spring Grant Cycle

$0.5 Million
Catholic Charities of Santa Clara County

$1.5 Million
Local Catholic Schools
High Schools and Catholic elementary schools

$6 Million
Other Organizations
Primarily grants from Donor Advised Funds to various local and national charities

$5 Million
Special Donor-Directed Grant to a Single, Non-Local Organization

2024 Spring Grant Cycle

The Foundation's annual open application cycle invited local parishes and Diocesan elementary schools to submit applications and receive grants in seven categories.

Total Amount Awarded:
$311,000

Total Number of Grants:
153

Number of Parishes & Schools that Received a Grant:
48

- Parish Outreach: **$80,700**
- Pastoral Ministry Training & Formation: **$77,400**
- Parish Stewardship: **$61,200**
- Family Life: **$31,100**
- Apolonia Andre Fund for Liturgical Music: **$29,500**
- Lay & Religious Leadership: **$15,500**
- Clergy Leadership: **$15,600**

Strengthening Community Outreach and Faith Formation at Saint Elizabeth Parish

Saint Elizabeth Parish in Milpitas received multiple grants from the Spring Grant Cycle in 2024, enhancing its outreach, stewardship, and faith formation programs. The grants helped provide food for families during Christmas, improve sound systems for events, and support youth and catechetical programs for the parish's bilingual community. These efforts play a crucial role in strengthening the parish's mission of service, faith, and worship.

Read the whole story to learn about St. Elizabeth's vibrant and vital programs **shorturl.at/Q0WVM**



Professional Advisors

The Foundation partners closely with estate planning, tax, wealth management, insurance, and other related professionals. We offer unique value for their clients via our philanthropy planning services and our innovative approach to charitable legacy.

For more information about professional advisors, visit **catholiccf.org/professional-advisors**

Our goal is to:

- Inspire advisors to think more deeply and more often about their clients' philanthropic goals
- Equip advisors with enough knowledge about us to bring us into conversation with clients, when appropriate

Advisor Steering Committee

The CCF Advisor Steering Committee is a group of professionals who provide insight and feedback on our work. The Foundation is grateful for this group's commitment to our mission and all the ways they help spread the word about our offerings and value.

ASC Leadership Team

Andy Alves, *Frank, Rimerman + Co., LLP*
Brad Baron, *RBC Wealth Management*
Jennifer Cunneen, *Cunneen Law*
Brandon Rebboah, *Berliner Cohen LLP*
Jennifer Silvas, *Sensiba LLP*
Vicki Viso, *Viso Insurance Services*

Advisor Steering Committee Members

Richard Baer, *Legacy Capital Group*
Christina Bedolla, *Ferrari, Ottoboni, Caputo & Wunderling LLP*
Jerome Bellotti, *Jerome A. Bellotti & Associates*
Frank Boitano, *Abbott, Stringham & Lynch*
Steven Braccini, *Sheppard Mullin*
Lisa Intrieri Caputo, *Ferrari, Ottoboni, Caputo & Wunderling LLP*
James Cashman, *Berliner Cohen LLP*
Lauren Corman, *The Corman Law Offices*
Tom Crotty, *Sensiba LLP*
Dave Davis, *Johanson & Yau Accountancy Corp.*
John Doyle, *WealthPLAN, PC*
Mitchell Edwards, *Jordan Park*
Jennifer Elmenhurst, *Enterprise Trust and Investment Co.*
Kathy Fitzpatrick, *Fitzpatrick & Tucker, Inc.*
Tom Glascott, *Eckley Lombardi Glascott, LLP*
Jesus Gonzalez, *Law Offices of Ann Marshall Robbeloth*
Doug Hansen, *Deloitte*
Andrea H. Hensler, *Ramsbacher Prokey Leonard LLP*
Sara Hire, *Lathrop GPM*
Mark Johnsen, *Wealth Architects, LLC*
Larry Kuechler, *CPA*
Dermott Larkin, *Perigon Wealth Management, LLC*
Anne LeClair, *Law Office of Anne E. LeClair*
Julia Matsudaira, *Jordan Park*
Tim Maximoff, *Hoge Fenton Jones & Appel, Inc.*
Nancy Moriarty, *Frank, Rimerman + Co., LLP*
David Ogburn, *BNY Wealth*
Charles Packer, *Lathrop GPM*
Maria Palomares, *Berliner Cohen LLP*
Ann Robbeloth, *Law Offices of Ann Marshall Robbeloth*
David Sacarelos, *Seiler LLP*
John D. Sensiba, *Sensiba LLP*
Sandra Sepulveda, *Berliner Cohen LLP*
Matthew Sheehan, *Morgan Stanley*
Brian L. Shetler, *Berliner Cohen LLP*
Daniel Soares, *Morgan Stanley*
Juliet Song, *Marcum*
Andrea Starrett, *Starrett Law*
Leslie Yarnes Sugai, *Sugai & Sudweeks*
Charles Volpe, *Berliner Cohen LLP*
Jennifer Wise, *BNY Wealth*
Nathan Wright, *Moss Adams*



Annual ASC lunch in September 2024



"It's reassuring to know that I can rely on the Foundation not only as a valuable resource for my practice but also as a trusted partner in supporting my clients. The Foundation's commitment to guiding my clients through their charitable giving, with exceptional care and personalized attention at every step, gives me confidence that my clients are receiving the best possible support from a team who truly understands their needs."

— Lauren T. Corman, Managing Attorney and Shareholder, The Corman Law Offices



2024 Capstone Advisor Session

Each year the Foundation hosts an event for advisors to network and hear from speakers on topics of philanthropy.

Three Perspectives on the Charitable Conversation

On October 29, 2024, advisors gathered in San Jose to hear about how conversations about philanthropy are impacting the lives of clients and advisors alike. The Foundation presented the annual Capstone Advisor Session featuring three panelists who shared their unique perspectives on the topic of philanthropy and how conversations between clients and advisors is enriching the overall experience of both parties. The panel shared stories from their personal experiences which showcased the important role advisors play in inspiring, encouraging and implementing charitable giving.

The panel consisted of two advisors and one client who shared their personal experiences. Darin Donovan, Partner at Lathrop GPM, and Anne Macdonald, Tax Partner at Frank, Rimmerman + Co., shared stories from their long careers in estate planning and tax. Rene Ho, a fund holder at the Catholic Community Foundation, spoke to his experience from the client/donor side and how his advisors helped him on his philanthropic journey toward more strategic and impactful giving.



Moderator Mary Quilici Aumack and speakers Darin Donovan, Anne Macdonald, and Rene Ho

Read the full story & watch the recording at: **shorturl.at/86IEl**

Don't miss the invitation to the 2025 Capstone Advisor Session!
Sign up for our e-news to stay informed **shorturl.at/d82LZ**

Fund List

Institutional Funds

These funds are open to donations from the public and support a named institution or area of work.

Parish Endowments
Ann Cretin Endowment for Service to St. Catherine Parish
Cathedral Basilica Operations
Cathedral Basilica Preservation
Catholic Community at Stanford
Church of the Transfiguration
Holy Family Parish
Holy Korean Martyrs Parish
Holy Spirit Parish
Most Holy Trinity Parish
Nachazel (Bill & Louise) Memorial Endowment for St. John the Baptist Parish
Our Lady of Guadalupe Parish
Our Lady of Refuge Parish
Our Lady Star of the Sea Parish
Queen of Apostles Parish
Sacred Heart of Jesus Parish
Sacred Heart, Saratoga Parish
Saint Anthony Parish
Saint Christopher Parish
Saint Clare Parish
Saint Elizabeth Parish
Saint Frances Cabrini Parish
Saint Francis of Assisi Parish
Saint John Vianney Parish
Saint Joseph, Mountain View Parish
Saint Joseph of Cupertino Parish
Saint Julie Billiart Parish
- Glover Endowment for St. Julie's Outreach & Immersion
- Saint Julie Billiart Endowmet for Divine Mercy & Special Needs Outreach
- Saint Julie Billiart Parish Next Generation

Saint Justin Parish
Saint Lawrence the Martyr Parish
Saint Leo the Great Parish
Saint Lucy Parish
Saint Maria Goretti Parish
Saint Martin of Tours Parish
Saint Martin, Sunnyvale Parish
Saint Mary Parish (Gilroy)
Saint Mary of the Immaculate Conception Parish
Saint Nicholas & Saint William Catholic Parish
Saint Simon Parish
Saint Thomas Aquinas Parish
Saint Thomas of Canterbury Parish
San Jose Chinese Catholic Mission

Education & School Endowments
Catholic Education Tuition Assistance
Cristo Rey San José Jesuit High School
George Santich Endowment to Benefit St. Justin School
Holy Spirit School
Jane Daigle Endowment for Saint Frances Cabrini School
Notre Dame Education Fund
Sacred Heart Nativity Schools
Saint Christopher School
Saint Clare School
Saint Lucy School
Saint Lucy School Scholarship Fund "Voices of Gratitude"
Saint Patrick School
Saint Simon Parish Endowment for Tuition Assistance

Endowments for Ministries & Organizations
Catholic Charities
Catholic Community Foundation Operating
Catholic Extension
Diaconate Training
Fund for Vocations and Religious Ministries
Institute for Leadership in Ministry
Loaves & Fishes
Martha's Kitchen
Seminarian Training
Social Justice Education
Young Adult Ministry
Youth Ministry

Field of Interest Funds
Apolonia Andre Fund for Liturgical Music
Bishop Patrick J. McGrath Endowment for Ministry
- Clergy Leadership
- Family Life
- Lay and Religious Leadership

Fogelquist Fund for Education
Parish Outreach
Parish Repair & Refurbishment
Parish Stewardship
Pastoral Ministry Training & Formation

Non-Endowed Funds
Catholic Impact Fund
Grande Center Investment Fund
New Parish Acquisition & Construction
Pillar of Hope Fund for Student Counseling & Intervention Services
San José State University Catholic Campus Ministry Fund

Learn more about each fund at **catholiccf.org/funds**

Family Funds

These funds are created & funded by one individual or family. The family directs grant recipients.

Donor Advised Funds (DAFs)
Anonymous Funds (22)
Ed and Kathy Almazol Charitable Fund
Anthony Gift Fund
Mary & Douglass Aumack Charitable Fund
Richard Baer and Bella Babot Fund
Bakeis Family Charitable Fund
Barn Door Charitable Fund
Baron Family Fund
Baroni Family Charitable Giving Fund
Eric & Maria Bellafronto Charitable Fund
Thomas J. Biagini Charitable Fund
Gayle and Frank Boitano Charitable Fund
Brown Sullivan Charitable Fund
Burgundy Charitable Fund
Ronald & Mary Ellen Cane Family Fund
Lucia F. Carrillo Charitable Fund
Stephen P. Carter Donor Advised Fund
Cashman Family Charitable Fund
Alice and Stan Chow Charitable Fund
Csubak Family Fund
Anita Cuevas Scholarship Fund
Desbieys Family Fund
Rev. Hao Dinh Charitable Fund
Dugoni Family Charitable Fund
Flynn Family Charitable Fund
Daniel E Furtado Donor Advised Fund
Mark Galetto Charitable Fund
Robert Galetto Charitable Fund
Galetto-Dugoni Charitable Fund
Catherine A. Gallagher Charitable Fund in memory of William Danser
Genovese Family Charitable Fund
Gilbert Family Charitable Fund
Terry D. Graff Trustee Donor Advised Fund
Hallagan Huston Family Fund
Amy and Rene Ho Family Fund
Huddleston Family Charitable Fund
Rev. Saju Joseph Charitable Fund
KEP Charitable Fund
Rick and Jody Knauf Charitable Fund
Krackeler Family Philanthropy Fund
Kuechler-Montes de Oca Family Fund
Oscar and Gladys Leon Charitable Fund
Lewis Family Charitable Fund
Masleid Family Fund
Irene and Donald McGovern Charitable Fund
M.E. Charitable Fund
Milligan Family Donor Advised Fund
Mark & Bertha Minnihan Fund
George and Jill Montanari Charitable Fund
Garrett and Karen Moore Charitable Fund
Jenny and Patrick Moore Charitable Fund
Nicholas G. and JoAnne Moore Family Fund
David and Alice Mount Family Fund
Sue E. and Richard M. Noack Charitable Fund
Lisa and Paul Normandin Charitable Fund
James R. O'Brien Charitable Fund
Andy & Trish O'Donnell Charitable Fund
Michael and Evelyn Oliver Charitable Fund
Patrick and Christine O'Malley Donor Fund
The Park Family Fund
Dave and Anne Peterson Family Fund
PLJN Fund
Bryan Polster and Anne Yamamoto Charitable Fund
Pro-Sweep Community Engagement Fund
Rev. Rick Rodoni Charitable Fund
John and Diann Ryan Charitable Fund
Msgr. John Sandersfeld Fund for Parish Mission Development
Schall Family Charitable Fund
Schall/Dugoni Charitable Fund
Celine and Curt Schmidek Fund
Schoen Family Charitable Fund
John A. Sobrato & Susan Sobrato Fund
John M. Sobrato Fund
Stone Family Charitable Fund
Swanson Family Charitable Fund
TODKO Donor Advised Fund
Triplett Family Donor Advised Fund
Votaw Family Fund
Waite Family Charitable Fund
Lisa and Michael Yutrzenka Make a Difference Fund

Endowed & Non-Endowed Family Funds
6 Anonymous Funds
Mary Sue Albanese Charitable Fund
Stephen and Elisa Baroni Family Endowment
James W. Lopes Endowment
Joseph P. Quilici Scholarship Fund for St. Justin School
Paulraj Family Fund for the Catholic Community at Stanford
Robert and Carol Peters Family Endowment
Robert and Carol Peters Family Endowment for Cristo Rey San José High School
Poncetta Family Endowment
Rubin Family Endowment
Raymond and Susan Triplett Endowment for Catholic Ministry

Learn more about family funds at **catholiccf.org/family-funds**

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The Catholic Community Foundation

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