THE CATHOLIC COMMUNITY FOUNDATION

Stock Transfer Form

Information for your Broker

To make a broker-to-broker transfer, your broker will require the following written instructions.

Receiving Firm/Institution: Morgan Stanley **DTC Participant #:** 0015 **Physical Address of Bank:** 1400 Page Mill Rd, Palo Alto, CA 94304	**Account Name:** The Catholic Community Foundation **Account Number:** 662-046923
	Charitable Organization: The Catholic Community Foundation **CCF Taxpayer ID /EIN:** 83-0400149

Contact information if you or your broker need assistance:

CCF Contact: Sean Finigan 777 N. First Street, Ste 490, San Jose, CA 95112 Tel. 408.995.5219 Fax. 408.995.5865 Email: finigan@catholiccf.org	**Broker/Account Manager:** Thomas McCue **The Curtis Group at Graystone Consulting** 1400 Page Mill Rd, Palo Alto, CA 94304 Tel. 650.496.4260 advisor.morganstanley.com/the-curtis-group-11784351

Information for the Catholic Community Foundation

Once the stock is transferred, please fill out and send the following information to the Catholic Community Foundation via fax or email.

Date of Transfer:_____ Donor Name(s):_____

Address: _____ City:_____ State:_____ Zip: _____

Phone:_____ Email:_____

For the benefit of (fund name): _____

Gift Restrictions?_____ Pledge Payment? ☐ Y ☐ N

Name of Stock:_____ Symbol:_____ # of Shares:_____

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