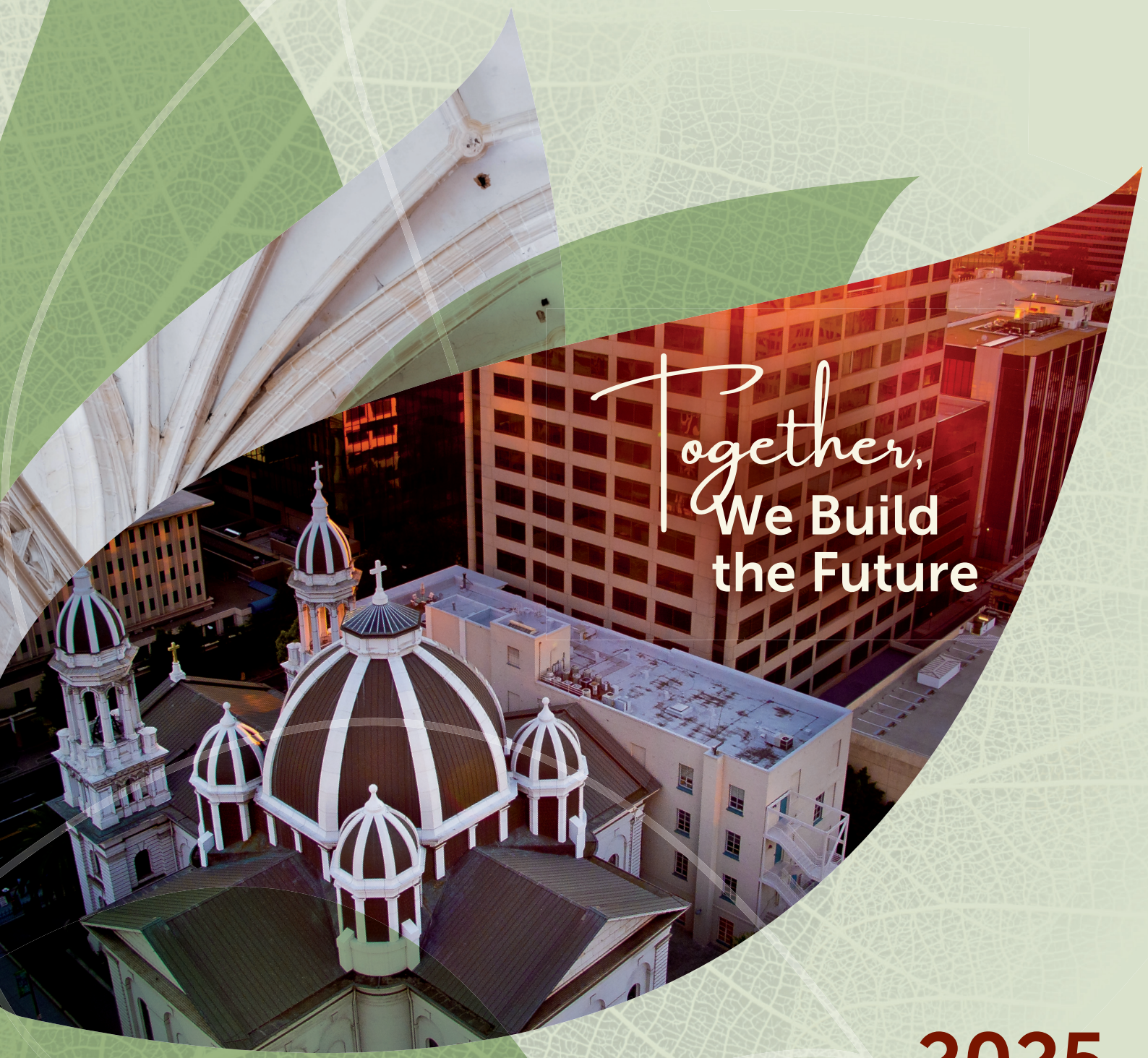
THE CATHOLIC
COMMUNITY FOUNDATION



2025
Annual Report

Who is The Catholic Community Foundation?

Our Mission

We facilitate impactful grantmaking and collaboration by connecting generous donors with effective ministries, programs, and organizations.

Our Values

Answering the Gospel call to love and serve, and with the influence of the Holy Spirit, we are guided in all things by these values: stewardship, collaboration, excellence, and integrity.

Our Funds and Services

- Endowments & Investment Funds for Institutions & Ministries
- Family Funds – Donor Advised Funds, Endowments & Custom Funds
- Legacy Planning Services
- Philanthropy Planning Services

2025 Annual Report Theme

Together,
We Build the Future.

This year's theme, *Together We Build the Future*, honors the collaborative spirit that sustains our work. Through faithful stewardship, trusted partnerships, and a deep sense of responsibility to our Catholic mission, we work collectively to steward the resources you entrust to us so that our Catholic community, ministries, and neighbors may continue to flourish—today and well into the future.

Board Chair and CEO Letters



Together, we are building the future — and this year's report reflects both deep gratitude for where we've been and hopeful momentum for our shared future. We give thanks for the faithful leadership of our former CEO Mary Quilici Aumack, whose 15 years of vision, dedication, and commitment strengthened the Foundation and positioned it to serve our Catholic community with lasting impact. We are equally excited to welcome our new CEO, Camie VanKeuren, whose leadership and passion for our mission will guide us into our next chapter.

Grounded in faith and built through collaboration—with donors, advisors, the Diocese, and local partners —we continue to steward the resources entrusted to us so that Catholic ministries may flourish today and for generations to come.

Pat Waite, *Board Chair*

I am honored to join this remarkable Foundation at a moment that so clearly reflects our theme: *Together We Build the Future*. I am deeply grateful for the strong foundation laid by those who came before me—staff, board, donors, and partners—whose faithful stewardship has created lasting impact across our Diocese and local community.

As we look ahead, I am inspired by the generosity, trust, and shared commitment that allow us to support vibrant ministries, invest with purpose, and help families create meaningful legacies. Together, we have the opportunity to build a future rooted in faith, guided by mission, and strengthened by our shared vision.

I look forward to all that we will accomplish together as we continue building a future that will serve and inspire our community for generations to come.

Camie VanKeuren, *CEO*

2025 by the Numbers

$8.9 Million Granted

978 Total Grants

Donor Stories

Mike and Lisa's Story: The "Make a Difference Fund"

Mike and Lisa named their Donor Advised Fund the *Make a Difference Fund* to support organizations that move the needle in Santa Clara County. Rooted in lifelong Catholic philanthropy and hands-on nonprofit service, they use their DAF to combine careful stewardship with local impact—backing parish needs, community programs, and nonprofits with measurable results.



> "We wanted a partner who knows our community and shares our values—someone who can help us find where our dollars will do the most good." **— Mike**

Why they chose a CCF DAF

- **Tax-advantaged growth:** contributions can grow tax free while waiting to be granted.
- **Continuity with existing giving:** they continue supporting charities they already love, now with a more strategic lens.
- **Values-based vetting:** a Catholic partner that screens organizations to ensure they align with Catholic values.
- **Local knowledge and responsiveness:** CCF's familiarity with the local community gives them a connection to pressing needs in our Catholic community.

Impact in action

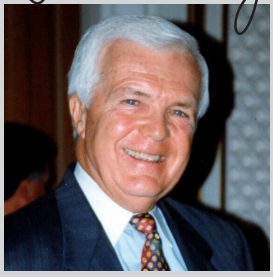
During the pandemic, Mike and Lisa knew that there were ample opportunities to make a real difference. During ADA in 2020, they asked the Foundation to help them make a grant to support a parish in the Diocese that would have trouble making their fundraising goal. **"We wanted to step up and help those who were struggling the most,"** says Lisa. "The Foundation made it easy to accomplish that goal."

That decision illustrates two strengths of their CCF DAF: the ability to act quickly in a crisis and the connections provided by the Foundation. Mike adds, **"I'm a numbers guy. The DAF gives structure and the freedom to be both strategic and compassionate."**

Their approach blends faith, data, and local expertise to turn a lifelong commitment to philanthropy into targeted, measurable community change.

Follow this link or scan the QR code to read the full story.
tinyurl.com/mike-lisa-daf-story

Remembering our First Board Chair: **Lon Normandin**



Under the leadership of Lon Normandin (1934-2025), the Foundation was designed to be a flexible organization that can be responsive to the changing needs and opportunities of our community. Our "foundation" is firm, and the future of impactful grant making is bright, largely thanks to Lon.

Follow this link or scan the QR code to read the tribute to Lon and his legacy
tinyurl.com/lon-normandin

Graduation and the Gift of Giving

Graduation is a time for recognition, reflection, and celebration — and it also opens a doorway to the future. This moment asks: **What will I do, be, and mean to the world?** A Donor Advised Fund (DAF) can be a meaningful graduation gift that answers that question with action. This is the "gift of giving."

What is a Donor Advised Fund?

A DAF is a fund that an individual can use to make gifts to charity. A donor makes tax-deductible gifts into the fund, and then there is no time limit on when grants need to be made. For a gifted DAF, the person who donates the money to the DAF (in this case, the parent) is different from the advisor on the fund (the graduate) who can direct the grants to various nonprofits.

Why a DAF at Graduation?

- Launches generosity early & builds a habit of giving
- Encourages conversations about values, gratitude and vocation
- Respects the freedom of the graduate while providing structure

The Milligan Family
Gifted DAFs for Graduation

At the heart of philanthropy is celebration and gratitude. When **Anne and Steve Milligan** watched their children cross the stage in 2025 — Megan graduating from college and Daniel from high school — they wanted a gift for their children that expressed their pride in their children's accomplishments, reflected their family's values, and prepared their children for lives of service. They gifted each child a Donor Advised Fund and they chose the Foundation because of its Catholic mission and the ongoing support they knew their children would receive.



The Milligans believe this gift will launch their kids into a lifetime of intentional giving. **"This isn't about control. It's about giving them a way to practice generosity and to see the impact of their choices,"** Anne explains. It was important that the kids live out their values and express their gratitude on their own terms.





By choosing a DAF and a faith aligned partner, Anne and Steve turned graduation into a launching pad for stewardship, formation, and works of mercy. Their gift gives Megan and Daniel not just money to grant, but a lifelong framework for generosity and a way to practice their faith in the world.

"Receiving the DAF felt like a vote of confidence. My parents trusted me to decide where to give, and the Foundation can help me learn how to evaluate organizations and think about impact." — Megan Milligan, recipient of a gifted DAF at graduation.

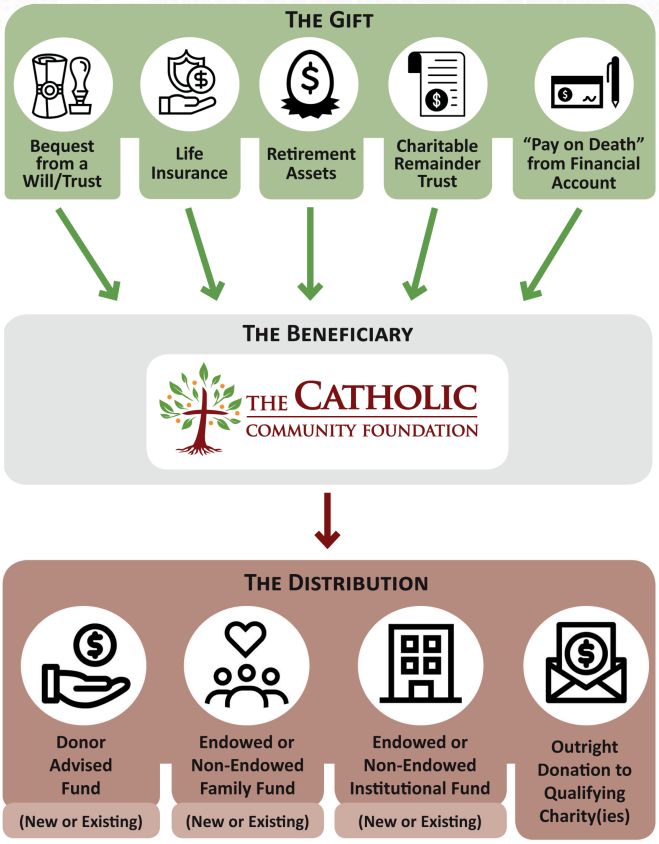
Follow this link or scan the QR code to read the full story.
tinyurl.com/milligan-graduation-dafs

Donor Stories

Legacy Made Simple: The Family Charitable Legacy Plan

The Family Charitable Legacy Plan (FCLP) is a tool for creating meaningful, lasting legacies. The FCLP is simply a set of instructions that the Foundation will follow to distribute charitable gifts after the donor's lifetime.

Read below to see how it works and why donors have found value in working with the Foundation on their legacy gifts.



Michael and Corazon Katt



Our lives are the sum of our time, talent, treasure and faith. We strive to live them so that in the end we stand unashamed of that stewardship both before our family and before God. The Foundation's ***"FOREVER VALUE"*** **endowments and services like the Family Charitable Legacy Plan put intentional and impactful application of treasure in everyone's reach.** For these reasons, and because the Foundation's Catholic core so clearly reflects our faith, we chose CCF as our partner in thoughtful and faithful stewardship of our treasure.

Irene and Don McGovern

We recently updated our estate plan, and we were looking for advice on how to plan for bequests, particularly in ever-changing circumstances. The Family Charitable Legacy Plan made it easy to put our philanthropic goals into action. The Foundation helped us think through our priorities, simplify our decisions, and create a plan that supports both the organizations we care about and our daughters' future philanthropy. **It's deeply meaningful to know that our giving will continue, guided by the values that matter most to our family.**

Deacon Richard & Sue Noack



Giving back has always been important to our family, although we may not have initially thought of that as philanthropy. When we learned about the Family Charitable Legacy Plan, we knew **it would help us accomplish our goals and alleviate a tremendous amount of responsibility—for the trustees and for our children**. The Foundation gave us a way to create lasting, meaningful gifts through an organization we trust that embraces our Catholic values. It was a great comfort to know everything was thoughtfully planned and would be carried out as we envisioned.

Charitable legacy planning doesn't have to be complicated.

See how the FCLP provides clarity, flexibility, and peace of mind for you and your loved ones. Scan the QR code or follow the link to explore your options. tinyurl.com/fclp-info

Investments

Our goal is to grow each fund's total return to provide a steady stream of income that fuels grants, supporting the missions of beneficiary organizations.

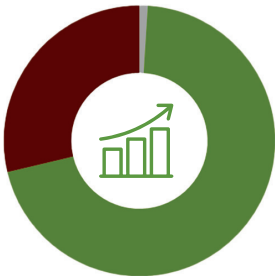
2025 Assets Under Management:
$168 Million

Our Investment Pools

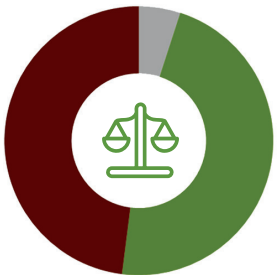
We offer our three investment options for Donor Advised Funds, Non-Profit Investment Funds and other non-endowed funds along with a special pool exclusively for endowed funds.

- Fixed Income
- Cash
- Public Equities
- Private Assets

Long-Term Growth Pool



Balanced Pool



Capital Preservation Pool



Endowment Pool



For more details on our investment strategy and pools, scan QR code or visit:
catholiccf.org/investment-management

Impact Investing

Our investment portfolio has a significant allocation to impact investing that seeks to generate market-rate returns alongside positive contributions to solutions for environmental and social challenges.

For example, one venture capital fund **invests in startups shaping the future of cities across the built world, social systems, and economic vitality.**

- One of their companies is focused on increasing access to high quality, low-cost cancer screening. Their 30-minute non-invasive, at-home kit aims to make cancer detection as easy as a pregnancy test.
- Another company is building a modern permitting software to address the $50B+ national bottleneck that slows down housing and infrastructure development, exacerbating the cost-of-living crisis. Early customers include San Francisco Planning, Permit Sonoma, Richmond, and El Segundo.

JORDAN PARK JP

Our Investment Advisor

Jordan Park's team of experienced, empathetic and results-oriented managers provides data-driven investment and financial advice for all the Foundation's funds. Jordan Park's mission to enhance lives and legacies aligns with the Foundation, working to create ***FOREVER VALUE*** for our local Catholic community and to serve community needs.

2025 Grants

Total Granted
$8.9 Million

Total Number of Grants
978

Total Granted Since Inception
$89 Million

2025 Grants by Recipient

$3.3 M	Diocese of San José
$640 K	Catholic Charities of Santa Clara County
$1.4 M	Local Catholic Schools
$3.5 M	Other Organizations

Supporting our Local, Catholic Community

51 Parishes Received a Grant out of 53 Parishes in the Diocese of San José

71% of all dollars granted went to Catholic organizations in Santa Clara County

Donor Advised Fund Grants

$3.8 Million Total Granted

812 Individual DAF Grants

Through active and intentional grantmaking, our DAFs granted **24%** of the prior year's beginning balance to meet pressing needs and strengthen our community.

Thank you, Mary!

The Mary Quilici Aumack Endowment for *FOREVER VALUE*

In honor of former CEO Mary Quilici Aumack's 17 years of service, the Foundation's operations endowment was renamed to *The Mary Quilici Aumack Endowment for* ***FOREVER VALUE.*** This acknowledges her faith-filled and long-sighted leadership that laid a strong foundation for the organization's growth and impact.



All previous and current board chairs with Mary Quilici Aumack (bottom center)

Living the Faith

Grant Cycle Redesign

Every year since 2008, the Catholic Community Foundation has offered parishes in the Diocese of San José the opportunity to apply for grants to fund their programs. In 2025, this application process underwent a major overhaul and is now known as the *Living the Faith Grant Cycle*. Read below about how our local parishes are utilizing this funding to grow their ministries.

Our Goals for the Redesigned Process

- Simplify the application process
- Align the grant categories with the Diocese's Pastoral Plan
- Create greater impact through emphasis on collaborative projects

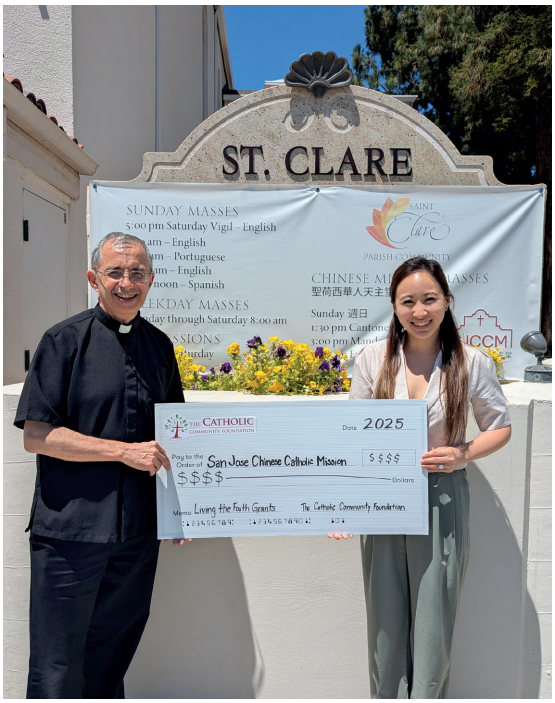
2025 Living the Faith Grant Results

$327,000 Granted

45 Parishes Received a Grant

Grant Categories

- Family Ministry
- Formation
- Music
- Worship
- Youth & Young Adults



A Home in Three Languages

San Jose Chinese Catholic Mission is a vibrant parish-in-motion—uniting English, Mandarin, and Cantonese communities with deep intergenerational roots and a clear vision for the future. Through children's faith formation, retreats that strengthen young families, and evangelization that welcomes newcomers into belonging, SJCCM is helping people move from questions to discipleship. With support from the Foundation's *Living the Faith Grant Cycle*, these ministries are expanding to meet the growing needs of families, young adults, and seekers across Silicon Valley.

Read about this dynamic community by scanning the QR code or visiting: tinyurl.com/LTF-grant-SJCCM

2025 Grants

Forming Voices That Touch the Heart

Enhancing Homiletics in the Diocese of San José

Each Sunday, nearly 90% of practicing Catholics encounter the Faith through the homily—a sacred moment where Scripture meets daily life. Recognizing this powerful opportunity, the **Diocese of San José has made elevating homiletics a priority within its Pastoral Plan**, *Renewed in Christ, Together in Mission*, under the *Worship* objective.



That commitment came to life during a two day homiletics workshop for priests and deacons from across the Diocese, with an exceptional **85–90% participation rate**. The workshop marked the first time in decades that many clergy had engaged in formal, group professional development focused solely on preaching.

"This is about equipping our clergy for today's Church. Preaching requires ongoing formation to remain relevant, effective, and life giving."
— Andrew Brown, Associate Director of Pastoral Planning & Implementation

The workshop emphasized **missional preaching**—homilies that speak to today's cultural realities and invite parishioners into deeper discipleship during the Church's most consistent moment of encounter.

For deacons, whose ministry is rooted in service, strong preaching is essential.

"Preaching is critical to people. It helps people see themselves in the Gospel message and then ask themselves how they can live more like Jesus."
— Deacon Dick Noack, Director of Deacon Formation for the Diocese of San José

Supporting this Work

The work of elevating homiletics is not a "one and done" effort. The workshop planted seeds, but its fruits will mature over time. The Catholic Community Foundation provides consistent annual support for ongoing development initiatives for clergy and religious through permanent endowments— including the *Bishop McGrath Endowment for Ministry.*

"When preaching is done well, it draws people into the Gospel in a way that is personal and transformative," says Deacon Noack. Through continued support, thoughtful investment, and a shared commitment, the Diocese of San José and the Foundation are ensuring that this transformation begins, week after week, from the pulpit.



Support preaching that transforms hearts.

Learn more about endowments supporting clergy and deacon formation and read the full story by scanning the QR code or visit: tinyurl.com/DSJ-homiletics-story

From Bulletin to Browser

How the Diocese of San José is Transforming Faith Formation and the Foundation Grant that is Making it Possible

*This is an edited conversation between **Marie Galetto-Dugoni** (Director of Engagement and Communications at the Catholic Community Foundation) and **Veronica Duluk** (Senior Director for Evangelization at the Diocese of San José). This article paraphrases and shortens portions of the original interview transcript for clarity and brevity.*



Marie Galetto-Dugoni
Director of Engagement and Communications at the Catholic Community Foundation



Veronica Duluk
Senior Director for Evangelization at the Diocese of San José

Marie: What is an LMS and how does it expand what's possible for formation across the Diocese?

Veronica: A learning management system (LMS) is a centralized online platform that organizes and tracks educational content, registrations, and certifications for learners and administrators. The LMS will allow parish leaders to view their volunteers' formation histories which will make recruitment and planning at the parish-level easier. It will be a platform for the faithful to discover formation—on demand, approachable, and accessible.

M: What opportunity did the Diocese see that led you to pursue an LMS?

V: We recognized that our existing processes, while functional, weren't built to scale with the Diocese's growing faith formation ambitions as outlined in our Pastoral Plan. We were dealing with a patchwork of manual processes. Every formation opportunity required a new web page and individuals' formation histories lived in countless spreadsheets—some going back decades. We saw a real opportunity to serve people better and to build the infrastructure our Pastoral Plan calls us toward.

M: How did the Catholic Community Foundation grant make a difference for this project?

V: The grant from the *Catholic Impact Fund* is going to fund the actual system implementation, the first year of licensing, and part time help from a business analyst for testing and documentation. **Without the grant from CCF, this work would likely have been delayed for years.**

M: How does this position the Diocese to fulfill the formation vision of the Pastoral Plan in the years ahead?

V: The Diocese's pastoral plan, *Renewed in Christ, Together in Mission*, calls us to spiritual renewal. **The LMS is one of the practical tools that makes that renewal scalable**. It points toward a future where parishes post events, video on demand content is available, and formation becomes discoverable and trackable across the Diocese. The Foundation's grant made that first, decisive step possible—and the Diocese is now positioned to scale formation in ways that serve parishioners, leaders, and staff more effectively.

*The **Catholic Impact Fund** is an unrestricted grantmaking fund of the Catholic Community Foundation. The fund is used to respond to the changing needs of our community as they arise and create impact in a timely manner.*

Be part of the future of faith formation.

Read the full story by scanning the QR code or visit:
tinyurl.com/bulletin-to-browser

Professional Advisors

The Foundation partners closely with estate planning, tax, wealth management, insurance, and other related professionals in order to:

- Equip advisors with enough knowledge about us to bring us into conversation with clients, when appropriate
- Inspire advisors to think more deeply and more often about their clients' philanthropic goals

We engage with advisors one-on-one, through small group education events and through our annual Capstone Advisor Session.

To learn more, visit
catholiccf.org/professional-advisors



Marisa Martinson
Attorney, Berliner Cohen

"Working with CCF made charitable legacy planning straightforward for my client. They handled the details of the nonprofits, completed due diligence, and provided the same attentive service my clients expect, which made collaboration effortless."
— Marisa Martinson

Why Advisors Are Turning to CCF for Charitable Estate Planning

A donor came to the Foundation with a clear philanthropic vision: include a long list of charities they have loved and supported as part of their estate plan. CCF worked with the donor's estate planning attorney, **Marisa Martinson** of **Berliner Cohen**, to convert 17 individual charitable intentions into a streamlined, enduring legacy using the **Family Charitable Legacy Plan (FCLP)**.

The trust names CCF as the charitable beneficiary while the FCLP records each organization's designation, percentage allocations, and contingency instructions. CCF completed due diligence on every charity and will manage distributions and contingencies when the gift is realized. Because the FCLP holds the charitable directions, future changes—adjusting percentages, swapping or adding organizations—are handled directly with CCF without amending the trust.

Benefits for the Advisor

- **Reduced administrative burden:** Marisa preserved the trust's legal structure while outsourcing philanthropic details.
- **Professional alignment:** CCF matched the attorney's high level of service.
- **Confidence in stewardship:** CCF honors donor wishes and manages contingencies.

Benefits for the Client

- **Full-service philanthropic care:** clear documentation and ongoing stewardship.
- **Flexibility:** updates made directly with CCF.
- **Simplicity:** no future trust amendments required.

Read more about our legacy planning solutions for your clients by scanning the QR code or visit: tinyurl.com/advisor-fclp-story



CAPSTONE ADVISOR SESSION

2025 Capstone Advisor Session Recap



On October 29, 2025, we held our signature *Capstone Advisor Session* event. Advisors from around the Bay Area gathered to network and gain knowledge on helping their clients advance effective philanthropy. The presentation topic was: ***Advising the Whole Family, Rethinking Philanthropic Governance.***

Our speaker was Matthew Wesley of Ascend Family Advisory who works with families to build strategies and frameworks to last for generations. He spoke about recognizing family "types" and tailoring planning and conversations around that.

Here are some key takeaways:

- Often plans are constructed with only the first generation participating. This poses a threat for plan resilience and sustainability.
- Giving inheritors an opportunity to "test drive" the intended structures in a small way while the first generation is still alive can provide valuable feedback for future planning.
- By understanding critical family interconnections, communications, and collaboration practices, plans can be tailored and set up for long-term success.

Watch the recording and read more about the success of the event at: tinyurl.com/CAS-2025-recap

Advisor Steering Committee

The CCF Advisor Steering Committee is a group of estate planning, tax, wealth management, insurance, and other related professionals who provide insight and feedback on our work. The Foundation is grateful for this group's commitment to our mission and all the ways they help spread the word about our offerings and value.

ASC Leadership Team

Andy Alves
Frank, Rimerman + Co., LLP

Brad Baron
RBC Wealth Management

Maria Palomares
Berliner Cohen LLP

Brandon Rebboah
Berliner Cohen LLP

Jennifer Silvas
Sensiba LLP

Vicki Viso
Viso Insurance Services



Annual Advisor Steering Committee Lunch in May 2025

To see the full list of members and find out how you can join, visit: catholiccf.org/professional-advisors/asc/

Fund List

Institutional Funds

These funds are open to donations from the public and support a named institution or area of work.

Parish Endowments

Ann Cretin Endowment for Service to St. Catherine Parish
Cathedral Basilica Operations
Cathedral Basilica Preservation
Catholic Community at Stanford
Church of the Transfiguration
Holy Family Parish
Holy Korean Martyrs Parish
Holy Spirit Parish
Most Holy Trinity Parish
Nachazel (Bill & Louise) Memorial Endowment for St. John the Baptist Parish
Our Lady of Guadalupe Parish
Our Lady of Refuge Parish
Our Lady Star of the Sea Parish
Queen of Apostles Parish
Sacred Heart of Jesus Parish
Sacred Heart of Saratoga Parish
Saint Anthony Parish
Saint Christopher Parish
Saint Clare Parish
Saint Elizabeth Parish
Saint Frances Cabrini Parish
Saint Francis of Assisi Parish
Saint Joseph, Mountain View Parish
Saint Joseph of Cupertino Parish
Saint John Vianney Parish
Saint Julie Billiart Parish
- Glover Endowment for St. Julie's Outreach & Immersion
- Saint Julie Billiart Endowmet for Divine Mercy & Special Needs Outreach
- Saint Julie Billiart Parish Next Generation

Saint Justin Parish
Saint Lawrence, the Martyr Parish
Saint Leo the Great Parish
Saint Lucy Parish
Saint Maria Goretti Parish
Saint Martin of Tours Parish
Saint Martin, Sunnyvale Parish
Saint Mary Parish (Gilroy)
Saint Mary of the Immaculate Conception Parish
Saint Nicholas & Saint William Catholic Parish
Saint Simon Parish
Saint Thomas Aquinas Parish
Saint Thomas of Canterbury Parish
San Jose Chinese Catholic Mission

Education & School Endowments

Catholic Education Tuition Assistance
Cristo Rey San José Jesuit High School
George Santich Endowment to Benefit St. Justin School
Holy Spirit School
Jane Daigle Endowment for Saint Frances Cabrini School
Notre Dame Education Fund
Sacred Heart Nativity Schools
Saint Christopher School
Saint Clare School
Saint Lucy School
Saint Lucy School Scholarship Fund "Voices of Gratitude"
Saint Patrick School
Saint Simon Parish Endowment for Tuition Assistance

Endowments for Ministries & Organizations

Catholic Charities
Catholic Extension
Diaconate Training
Fund for Vocations and Religious Ministries
Institute for Leadership in Ministry
Loaves & Fishes
Martha's Kitchen
Mary Quilici Aumack Endowment for *FOREVER VALUE* (CCF Unrestricted)
Seminarian Training
Social Justice Education
Young Adult Ministry
Youth Ministry

Field of Interest Endowments

Apolonia Andre Fund for Liturgical Music
Bishop Patrick J. McGrath Endowment for Ministry
- Clergy Leadership
- Family Life
- Lay and Religious Leadership

Fogelquist Fund for Education
Parish Outreach
Parish Repair & Refurbishment
Parish Stewardship
Pastoral Ministry Training & Formation

Non-Endowed Funds

Catholic Impact Fund
Fund for Jesuits West
Grande Center Investment Fund
New Parish Acquisition & Construction
Pillar of Hope Fund for Student Counseling & Intervention Services
San José State University Catholic Campus Ministry Fund

Learn more about each fund at **catholiccf.org/funds**

Family Funds

These funds are created & funded by one individual or family. The family directs grant recipients.

Donor Advised Funds (DAFs)

Anonymous Funds (30)
Ed and Kathy Almazol Charitable Fund
Mary & Douglass Aumack Charitable Fund
Richard Baer and Bella Babot Fund
Bakeis Family Charitable Fund
Baron Family Fund
William and Linda Baron Charitable Fund
Baroni Family Charitable Giving Fund
Eric & Maria Bellafronto Charitable Fund
Thomas J. Biagini Charitable Fund
Gayle and Frank Boitano Charitable Fund
Brown Sullivan Charitable Fund
Burgundy Charitable Fund
Ronald & Mary Ellen Cane Family Fund
Lucia F. Carrillo Charitable Fund
Stephen P. Carter Donor Advised Fund
Alice and Stan Chow Charitable Fund
Csubak Family Fund
Anita Cuevas Scholarship Fund
Desbieys Family Fund
Rev. Hao Dinh Charitable Fund
Dugoni Family Charitable Fund
Erbalew Family Fund
Flynn Family Charitable Fund
Mark Galetto Charitable Fund
Robert Galetto Charitable Fund
Galetto-Dugoni Charitable Fund
Catherine A. Gallagher Charitable Fund in memory of William Danser
Genovese Family Charitable Fund
Gilbert Family Charitable Fund
Terry D. Graff Trustee Donor Advised Fund
Hallagan Huston Family Fund
Amy and Rene Ho Family Fund
Huddleston Family Charitable Fund
Rev. Saju Joseph Charitable Fund
Kalia Family Fund
KEP Charitable Fund
Rick and Jody Knauf Charitable Fund
Krackeler Family Philanthropy Fund
Kuechler-Montes de Oca Family Fund
Oscar and Gladys Leon Charitable Fund
Lewis Family Charitable Fund
Masleid Family Fund
Irene and Donald McGovern Charitable Fund
Brendan McGuire Charitable Fund
M.E. Charitable Fund
Daniel Milligan Charitable Fund
Megan Milligan Charitable Fund
Milligan Family Donor Advised Fund
Mark & Bertha Minnihan Fund
George and Jill Montanari Charitable Fund
Garrett and Karen Moore Charitable Fund
Jenny and Patrick Moore Charitable Fund
Nicholas G. and JoAnne Moore Family Fund
David and Alice Mount Family Fund
Sue E. and Richard M. Noack Charitable Fund
Lisa and Paul Normandin Charitable Fund
Lon Normandin Charitable Fund
James R. O'Brien Charitable Fund
Andy & Trish O'Donnell Charitable Fund
Michael and Evelyn Oliver Charitable Fund
Patrick and Christine O'Malley Donor Fund
The Park Family Fund
Dave and Anne Peterson Family Fund
PLJN Fund
Bryan Polster and Anne Yamamoto Charitable Fund
Pro-Sweep Community Engagement Fund
Rev. Rick Rodoni Charitable Fund
John and Diann Ryan Charitable Fund
Msgr. John Sandersfeld Fund for Parish Mission Development
Schall Family Charitable Fund
Schall Family Charitable Fund II
Schall/Dugoni Charitable Fund
Celine and Curt Schmidek Fund
Schoen Family Charitable Fund
John A. Sobrato & Susan Sobrato Fund
John M. Sobrato Fund
Stone Family Charitable Fund
Swanson Family Charitable Fund
TODKO Donor Advised Fund
Triplett Family Donor Advised Fund
Votaw Family Fund
Waite Family Charitable Fund
Lisa and Michael Yutrzenka Make a Difference Fund

Endowed & Non-Endowed Family Funds

10 Anonymous Funds
Mary Sue Albanese Charitable Fund
Stephen and Elisa Baroni Family Endowment
Catherine Gallagher Fund for Catholic Charities of Santa Clara County
James W. Lopes Endowment
Milligan Family Fund for Foundation Operations
JoAnne and Nicholas Moore Family Fund
Joseph P. Quilici Scholarship Fund for St. Justin School
Paulraj Family Fund for the Catholic Community at Stanford
Robert and Carol Peters Family Endowment
Robert and Carol Peters Family Endowment for Cristo Rey San Jose High School
Poncetta Family Endowment
Rubin Family Endowment
Raymond and Susan Triplett Endowment for Catholic Ministry
Raymond and Susan Triplett Family Endowment for Catholic Charities of Santa Clara County

Learn more about family funds at **catholiccf.org/family-funds**

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